

### **募集資金的運用**

本公司於一九九四年十二月透過發售 160,000,000 股 H 股，募集資金約港幣 424,000,000 元，自上市至二零零四年六月三十日止，累計動用資金約為港幣 341,000,000 元，其中用於投資項目為港幣 84,360,000 元，用於減輕負債及作為營運資金使用約為港幣 256,640,000 元。

尚未使用的募集資金約為港幣 83,000,000 元，分別以港幣和人民幣存放於中國境內的銀行。

### **USE OF PROCEEDS**

The Company raised approximately HK\$424,000,000 through the issue of 160,000,000 H shares in December 1994. From the date of listing to 30 June 2004, the Company had used a total of approximately HK\$341,000,000, of which HK\$84,360,000 was used in investment projects and HK\$256,640,000 was used for debt repayment and working capital.

The balance of the unutilised proceeds amounted to HK\$83,000,000 which is deposited with banks in the PRC in Hong Kong Dollar and Renminbi.