

*The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **CLEAR MEDIA LIMITED**

**白馬戶外媒體有限公司**

### **CLEAR MEDIA LIMITED (THE “ISSUER”)**

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 100)

**HK\$312,000,000**

**Zero Coupon Convertible Bonds due 2009  
(the “Convertible Bonds”)  
convertible into ordinary shares of the Issuer**

*Sole Bookrunner and Lead Manager*



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Convertible Bonds as described in the Offering Circular dated 25 October 2004 and such listing and permission to deal in the Convertible Bonds is expected to become effective on or about 28 October 2004.

25 October 2004

Please also refer to the published version of this announcement in the China Daily.