



LEI SHING HONG LIMITED

利星行有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 238)

**FORM OF PROXY FOR USE BY SHAREHOLDERS
AT THE EXTRAORDINARY GENERAL MEETING TO BE HELD
AT 10:00 A.M. ON FRIDAY, 3 DECEMBER 2004 OR ANY ADJOURNMENT THEREOF**

I/We¹ _____
of _____
being the registered holder(s) of² _____ shares of HK\$1.00 each in the
capital of LEI SHING HONG LIMITED (the "Company"), hereby appoint³ the Chairman of the meeting
or _____
of _____

as my/our proxy to attend and vote for me/us and on my/our behalf in the manner indicated below, or if no such indication is given then to vote as my/our proxy thinks fit, at the extraordinary general meeting of the Company to be held at 10:00 a.m. on Friday, 3 December 2004 at Chater Room, 2nd Floor, Mandarin Oriental Hong Kong, 5 Connaught Road Central, Hong Kong, or at any adjournment thereof for the purpose of considering and, if thought fit, passing the resolutions set out in the notice convening the said extraordinary general meeting in the Company's circular dated 17 November 2004.

RESOLUTIONS	FOR ⁴	AGAINST ⁴
1. Ordinary Resolution No. a		
2. Ordinary Resolution No. b		
3. Ordinary Resolution No. c		

Dated this _____ day of _____ 2004

Signature³: _____

Full Name: _____

Notes:

1. Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**. The name of all joint registered holders should be stated.
2. Please insert the number of shares registered in your name(s) to which this form of proxy relates. If no number is inserted, this form of proxy will be deemed to relate to all the shares in the capital of the Company registered in your name(s).
3. If any proxy other than the Chairman of the meeting is preferred, strike out the words "the Chairman of the meeting or" and insert the name and address of the proxy desired in the space provided. If this space is not completed, the Chairman of the meeting will act as your proxy. **ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALLED BY THE PERSON WHO SIGNS IT.**
4. Please indicate by an "X" in the space provided how you wish your votes to be cast. Without such specific directions the proxy may at his/her discretion vote for or against the resolution or abstain from voting.
5. This form of proxy must be signed by you or your attorney duly authorized in writing, or if such appointer is a corporation, either under its common seal or under the hand of an officer or attorney so authorized. In the case of joint holders, this form of proxy must be signed by the member whose name stands first.
6. In the case of joint holders of a share, the vote of the senior who tenders a vote, whether in person or by proxy or by authorized representative, shall be accepted to the exclusion of the vote(s) of the other joint holder(s), and for this purpose seniority shall be determined by the order in which the names stand in the register of members in respect of the joint holders.
7. In order to be valid, this form of proxy, duly executed, and the power of attorney or other authority (if any) under which it is executed or a notarially certified copy thereof, must be deposited at the Company's registered office at 8th Floor, New World Tower I, 18 Queen's Road Central, Hong Kong, as soon as possible and in any event not less than 48 hours before the time appointed for the meeting.
8. The proxy needs not be a member of the Company but must attend the meeting in person to represent you.
9. Completion and delivery of this form of proxy will not preclude you from attending and voting at the meeting or any adjournment thereof if you so wish. In that event, this form of proxy will be deemed to be revoked.