



**LEI SHING HONG LIMITED**

**利星行有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 238)**

**RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
HELD ON 3 DECEMBER 2004  
IN RELATION TO THE DISPOSAL OF INTEREST IN A SUBSIDIARY  
DISCLOSEABLE AND CONNECTED TRANSACTION**

The Board is pleased to announce that at the EGM held on 3 December 2004, all of the three ordinary resolutions proposed for approving and confirming the Interest Disposal and the adjustment to and finalization of the Consideration as set out in the notice of the EGM were duly passed by the Independent Shareholders by way of poll.

Reference is made to the announcement dated 27 October 2004 and the circular dated 17 November 2004 (the “Circular”) issued by the Company relating to the Interest Disposal and the adjustment to and finalization of the Consideration. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that at the EGM held on 3 December 2004, all of the three ordinary resolutions (the “Resolutions”) proposed for approving and confirming the Interest Disposal and the adjustment to and finalization of the Consideration as set out in the notice of EGM were duly passed by the Independent Shareholders by way of poll.

## RESULTS OF EGM

Votings on the Resolutions at the EGM were conducted by poll, the results of which are as follows:

	Ordinary Resolutions	No. of votes cast and percentage of total number of votes cast	
		For	Against
1.	Ordinary resolution number (a) To approve and confirm the Disposal Agreement and all transactions contemplated thereunder as set out in the notice of EGM	787,727,527 (100%)	NIL (0%)
2.	Ordinary resolution number (b) To approve and confirm the Supplemental Agreement and all transactions contemplated thereunder as set out in the notice of EGM	787,727,491 (100%)	NIL (0%)
3.	Ordinary resolution number (c) To confirm the signing and execution, perfection and delivery of both the Disposal Agreement and the Supplemental Agreement and to authorize the Directors to do all such actions and things necessary, appropriate, desirable or expedient to implement and give effect to the terms of the Interest Disposal as set out in the notice of EGM	787,727,491 (100%)	NIL (0%)

As more than 50% of the votes were cast in favour of each of the Resolutions at the EGM, the Resolutions were duly passed as ordinary resolutions.

As at the date of the EGM, the issued share capital of the Company was 1,049,519,774 Shares. The total number of Shares entitling the holders to attend and vote for or against the Resolutions at the EGM was 1,009,471,120 Shares, representing approximately 96.2% of the total issued share capital of the Company. There were no Shares in respect of which their holders were entitled to attend the EGM and which were voted against any of the Resolutions at the EGM.

Pacific City Investments Limited, Beauty Year Limited, Mr Lau Chor Lok and Madam Hui Man Sheung and their respective associates, which/who collectively control or are entitled to exercise the control of 40,048,654 Shares (representing approximately 3.8% of the existing issued share capital of the Company) are not Independent Shareholders, abstained from voting in respect of the Resolutions.

The Company's share registrar in Hong Kong, Tengis Limited at Ground Floor, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong was appointed as the scrutineer in the EGM for the purpose of vote-taking.

*As at the date of this announcement, the executive Directors are Mr Gan Khian Seng, Mr Yong Foo San, Mr Volker Josef Eckehard Harms, Ms Lim Mooi Ying, Marianne and Mr Lam Kwong Yu. The non-executive Directors are Mr Christopher Patrick Langley and Mr Victor Yang and the independent non-executive Directors are Mr Fung Ka Pun, Mr Hubert Meier and Mr Alan Howard Smith.*

By Order of the Board  
**Lei Shing Hong Limited**  
**Gan Khian Seng**  
*Managing Director*

Hong Kong, 3 December 2004

“Please also refer to the published version of this announcement in the South China Morning Post”