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# EZCOM HOLDINGS LIMITED

(the "Company")

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 312)

## Announcement

Further to the Company's announcement made on 18 November 2004, this announcement is to clarify a press article appearing in today's Sing Pao in relation to plans of certain parties in the PRC of investing in shares in the Company and also the Company's plans of investing in gambling-related business in Macau.

The discussions regarding the aforesaid matters are continuing but no definitive agreement or letter of intent has yet been signed by the parties and there can be no assurance that any such agreement or letter of intent will be signed. Further announcements will be made by the Company as and when appropriate.

This statement is made at the request of The Stock Exchange of Hong Kong Limited.

The board of directors (the "Board") of the Company has noted the recent increase in trading volume of the shares of the Company and wishes to state that the Board is not aware of any reasons for such movement.

The Board has also noted a press article in today's Sing Pao in relation to plans of certain parties in the PRC of investing in shares in the Company and also the Company's plans of investing in gambling-related business in Macau.

The Board confirms that the Company is currently in preliminary discussion with certain parties, including without limitation, a PRC enterprise and a company engaged in gambling-related business in Macau, in relation to investment in shares of the Company, and that the Company is also currently in preliminary discussion with a number of companies which hold gambling licences in Macau in respect of investment in certain gambling-related business including casino tour business (as announced by the Company on 18 November 2004) in Macau.

The Board also confirms that these preliminary discussions are with the aforesaid parties who are independent third parties and are not connected with the Company's and its subsidiaries' directors, substantial shareholders and chief executives.

The discussions regarding the aforesaid matters and also casino tour business as announced by the Company on 18 November 2004 are continuing but no definitive agreement or letter of intent has yet been signed by the parties and there can be no assurance that any such agreement or letter of intent will be signed. Further announcements will be made by the Company as and when appropriate.

While trading of mobile phones and spare parts will remain as principal activities of the Company and its subsidiaries, for the benefits of the shareholders and the Company as a whole, the Board will continue to explore new business expansion and investment opportunities to diversify the Company's business.

Save for the above, the Board confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under rule 13.23, neither is the Board aware of any matters discloseable under the general obligation imposed by rule 13.09, which is or may be of a price sensitive nature.

Made by the order of the Board of Ezcom Holdings Limited the directors of which individually and jointly accept responsibility for the accuracy of this statement.

The board of directors of the Company as at the date of this announcement comprises Mr. Kok Kin Hok, Mr. Lam Bing Sum and Mr. Lian Song Qing, being executive directors, Mr. Li Jianhua, Mr. Wu Tak Lung and Mr. Chu Po Tien being independent non-executive directors.

By Order of the Board  
**Cheung Kwok Yu**  
Company Secretary

Hong Kong, 22 December 2004.

"Please also refer to the published version of this announcement in China Daily."