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NOTICE

Issuer: The Government of the Hong Kong Special Administrative Region of the People's Republic of China NOTICE IS HEREBY GIVEN to the holders of the Retail Bonds and Notes the interest amount payable on 24 January 2005:

<u>Tranche</u>	<u>Interest Amount</u>
Tranche A HKD2,550,000,000 2.13% Retail Bonds due 2006	HKD531.04 per HKD50,000
Tranche B HKD2,700,000,000 3.38% Retail Bonds due 2008	HKD842.68 per HKD50,000
Class A1 HKD3,500,000,000 3.75% Notes due 2009	HKD9,503.42 per HKD500,000
Class A2 HKD1,500,000,000 5.125% Notes due 2019	HKD12,988.01 per HKD500,000

Calculation Agent

Bank of China (Hong Kong) Limited

20 January 2005

Issued by Bank of China (Hong Kong) Limited



中國銀行(香港)
BANK OF CHINA (HONG KONG)

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