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## **MOULIN INTERNATIONAL HOLDINGS LIMITED**

**泰興光學集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 389)**

### **VERY SUBSTANTIAL ACQUISITION FURTHER DELAY IN DESPATCH OF CIRCULAR**

The Company has applied to the Stock Exchange for a further extension of time for the despatch of the Circular to a date falling on or before February 12, 2005. The Circular is scheduled to be despatched to shareholders on February 12, 2005 and the SGM is scheduled to be held on February 28, 2005.

Reference is made to the announcements (the “Announcements”) of Moulin International Holdings Limited (the “Company”) dated December 6, 2004, December 28, 2004 and January 28, 2005. Capitalised terms used herein shall have the same meanings as used in the Announcements.

Under Rule 14.38 of the Listing Rules, the Company was originally required to despatch the Circular in relation to the Agreement and the related transactions set out in the Announcement dated December 6, 2004 to its shareholders on or before December 28, 2004. The Company has been granted an extension of time for the Circular to be despatched on or before January 28, 2005, and has been granted a further extension of time for the Circular to be despatched on or before February 8, 2005. During the extended period, the Company and its reporting accountants had been working on the preparation of the relevant financial information as required under the Listing Rules for inclusion in the Circular, including ECCA Group’s accountants’ report, the pro forma financial information of the enlarged group and the discussion and analysis of the performance of the enlarged group for the three preceding financial years. As the Company requires additional time to finalise ECCA Group’s accountants’ report and the disclosure relating to the material differences between International Financial Reporting Standards and generally accepted accounting principles in Hong Kong, the Company has applied to the Stock Exchange for a further extension of time for the Circular to be despatched on or before February 12, 2005. The Circular is scheduled to be despatched to shareholders on February 12, 2005 and the SGM is scheduled to be held on February 28, 2005.

By Order of the Board

**Ma Bo Kee**

*Chairman*

Hong Kong, February 8, 2005

*As at the date of this announcement, the executive directors of the Company are Mr. Ma Bo Kee, Mr. Ma Bo Fung, Mr. Ma Bo Lung, Mr. Ma Lit Kin, Cary, Mr. Ma Hon Kin, Dennis, Mr. Tong Ka Wai, Dicky and Mr. Joseph A. Barrett, and the independent non-executive directors of the Company are Mr. Ng Tai Chiu, David, Mr. Chan Wing Wah, Ivan and Mr. So Kwan Hon, Danny.*

*\* For identification purposes only*

Please also refer to the published version of this announcement in The Standard.