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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
OF
THE ZERO COUPON CONVERTIBLE BONDS DUE 2010
IN THE AGGREGATE PRINCIPAL AMOUNT OF
HK\$800.0 MILLION ISSUED BY**



華潤水泥財務有限公司
China Resources Cement Finance Limited

(Incorporated in the British Virgin Islands with limited liability)

**AND GUARANTEED BY AND CONVERTIBLE INTO
ORDINARY SHARES OF**



華潤水泥控股有限公司
China Resources Cement Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 712)

Financial adviser

ANGLO CHINESE
CORPORATE FINANCE, LIMITED

Application has been made to the Stock Exchange for the listing of, and permission to deal in, the zero coupon convertible bonds due 2010 in an aggregate principal amount of HK\$800.0 million (the “Bonds”) issued by China Resources Cement Finance Limited (the “Issuer”) and guaranteed by China Resources Cement Holdings Limited as described in the prospectus of the Issuer dated 31 January 2005 and dealings in the Bonds are expected to commence on Wednesday, 2 March 2005.

By order of the board of directors of the Issuer

Shi Shanbo

Director

Hong Kong, 22 February 2005

As at the date of this announcement, the board of directors of the Issuer comprises four directors, namely Mr. Shi Shanbo, Ms. Zhou Junqing, Mr. Zhou Longshan and Mr. Lau Chung Kwok Robert.

Please also refer to the published version of this announcement in The Standard.