

Consolidated Cash Flow Statement 綜合現金流量表

KINGBOARD CHEMICAL HOLDINGS LIMITED 建滔化工集團

For the year ended 31 December 2004 截至二零零四年十二月三十一日止年度

		NOTE 附註	2004 二零零四年 HK\$'000 千港元	2003 二零零三年 HK\$'000 千港元
OPERATING ACTIVITIES	經營業務			
Profit before taxation	除稅前溢利		1,257,497	559,994
Adjustments for:	調整:			
Share of results of jointly controlled entities	應佔共同控制實體業績		4,092	-
Depreciation and amortisation	折舊及攤銷		447,158	320,877
Interest expenses and finance charges	利息支出及融資費用		90,345	47,077
Amortisation of goodwill	商譽攤銷		26,183	14,459
Amortisation of intangible assets	無形資產攤銷		91	-
Loss on disposal and write off of other properties, plant and equipment	出售其他物業、廠房及設備之虧損及撇銷		23,368	1,610
Loss on disposal of investment properties	出售投資物業之虧損		29	-
Surplus arising on revaluation of investment properties credited to the consolidated income statement	計入綜合收益表之投資物業重估溢價		(405)	(1,015)
Release of negative goodwill to income	負商譽轉往收入		(2,860)	(11,875)
Loss on deemed disposal of partial interests in a subsidiary	視作出售一間附屬公司部份權益之虧損		1,727	-
Interest income	利息收入		(2,158)	(3,322)
Dividend income from investment securities	證券投資之股息收入		(20,556)	(9,277)
Operating cash flows before movement in working capital	未計營運資金變動前之經營現金流量		1,824,511	918,528
Increase in inventories	存貨增加		(390,975)	(35,262)
Increase in trade and other receivables and prepayments	貿易及其他應收賬款及預付款項增加		(917,500)	(646,591)
Increase in other investments	其他投資增加		(16,058)	-
Increase in trade and other payables	貿易及其他應付賬款增加		157,349	303,040
Increase in bills payable	應付票據增加		344,028	35,643
Cash generated from operations	經營業務所得現金		1,001,355	575,358
Hong Kong Profits Tax paid	已繳香港利得稅		(64,836)	(19,581)
Hong Kong Profits Tax refunded	已退香港利得稅		-	1,266
Other taxation paid	其他已繳稅項		(26,032)	(9,860)
NET CASH GENERATED FROM OPERATING ACTIVITIES	經營業務所得現金淨額		910,487	547,183
INVESTING ACTIVITIES	投資業務			
Purchase of other properties, plant and equipment	購買其他物業、廠房及設備		(1,853,419)	(1,050,632)
Acquisition of subsidiaries	收購附屬公司	31	(1,735,018)	-
Purchase of investment securities	購買證券投資		(252,000)	(121,470)
Deposits paid for purchase of properties, plant and equipment	購買物業、廠房及設備所付訂金		(140,964)	(180,891)
Investment in an associate	於一家聯營公司投資		(94,252)	(93,885)
Considerations paid for additional interests in subsidiaries	增購附屬公司權益所付代價		(69,781)	(14,310)
Advance to a jointly controlled entity	向一家共同控制實體墊款		(168)	-
Investments in jointly controlled entities	於共同控制實體投資		(119)	(33,027)
Dividends received from investment securities	收自證券投資之股息		20,556	9,277
Proceeds from disposal of other properties, plant and equipment	出售其他物業、廠房及設備所得款項		18,809	13,185
Proceeds from disposal of investment properties	出售投資物業所得款項		3,536	-
Interest received	已收利息		2,158	3,322
NET CASH USED IN INVESTING ACTIVITIES	投資業務所用現金淨額		(4,100,662)	(1,468,431)

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		2004 二零零四年 HK\$'000 千港元	2003 二零零三年 HK\$'000 千港元
FINANCING ACTIVITIES	融資活動		
New bank loans raised	新增銀行貸款	4,986,333	1,987,891
Proceeds from issue of new shares	發行新股份所得款項	955,500	390,000
Contributions from minority shareholders	少數股東出資款項	55,536	2,621
Proceeds from exercise of share options	行使優先購股權所得款項	21,984	19,822
Advance from minority shareholders	少數股東作出之墊款	5,125	-
Proceeds from exercise of warrants	行使認股權證所得款項	29	258,922
Repayment of bank loans	償還銀行貸款	(2,325,887)	(1,432,086)
Dividend paid on ordinary shares	已派普通股股息	(129,744)	(85,078)
Interest and other finance charges paid	已付利息及其他融資費用	(92,676)	(52,087)
Dividend paid by subsidiaries to minority shareholders	附屬公司向少數股東派發股息	(21,247)	(17,467)
Expenses incurred in connection with issue of new shares	發行新股份所需費用	(10,649)	(10,402)
NET CASH GENERATED FROM FINANCING ACTIVITIES	融資活動所得現金淨額	3,444,304	1,062,136
NET INCREASE IN CASH AND CASH EQUIVALENTS	現金及現金等值項目增加淨額	254,129	140,888
EFFECT OF FOREIGN EXCHANGE RATE CHANGE	匯率變動影響	-	2,492
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR	年初之現金及現金等值項目	585,661	442,281
CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR	年末之現金及現金等值項目	839,790	585,661
ANALYSIS OF THE BALANCES OF CASH AND CASH EQUIVALENTS	現金及現金等值項目結餘分析		
Bank balances and cash	銀行結餘及現金	945,630	585,661
Bank overdrafts	銀行透支	(105,840)	-
		839,790	585,661