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Zijin Mining Group Co., Ltd.*
紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 2899)

AMENDMENT TO RESULTS ANNOUNCEMENT ON 8 APRIL 2005

The Company has amendments for the results announcement on 8 April 2005.

The Company has amendments for the results announcement on 8 April 2005 as the following:-

In "Issue of new shares by conversion"

(conversion of RMB to HK\$ shall be calculated on the average price of the middle prices of the conversion of RMB to HK\$ one calendar week preceding (changed from 23 June 2005 to) **10 May 2005.**) **The dividends will be paid on 23 June 2005.**

In "Note (A) of Notice of 2004 Annual General Meeting"

their instruments of transfer must be delivered to the Registrar of H Shares of the Company no later than (changed from 4:00pm on Thursday, 28 April 2005 to) **4:00pm on Wednesday, 27 April 2005.**

In "Note (E) of Notice of 2004 Annual General Meeting"

Computershare Hong Kong Investor Services Limited no later than 24 hours before the specific time for the holding of the AGM. The address is: (changed from Rm 1901-5, 19/F., Hopewell Centre, 183 Queen's Road East, Hong Kong to) **46th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong.**

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Liu Xiaochu, Luo Yingnan, Lan Fusheng, and Roa Yimin as executive directors, Mr. Ke Xiping as non-executive director, and Messrs. Yang Dali, Yao Lizhong, and Loong Ping Kwan as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Company Limited
Chen Jinghe
Chairman

15 April 2005 Fujian, China.

** For identification purpose only*

Please also refer to the published version of this announcement in The Standard.