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**ZIJIN MINING GROUP CO., LTD\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**Stock code: 2899**

**CLARIFICATION ANNOUNCEMENT**

The Board of the Company makes this clarification in response to articles appeared in a few newspapers on 9 April 2005 regarding our Company's financial plan in issuing new shares in H Shares, new listing in A Shares or overseas stock markets.

**Shareholders of the Company or potential investors should exercise caution in dealing in the shares of the Company.**

The Board of the Company makes this clarification in response to articles appeared in a few newspapers on 9 April 2005 regarding our Company's financial plan in issuing new shares in H Shares, new listing in A Shares or overseas stock markets.

The Board wishes to clarify that except for the Company's 2004 AGM Notice published on 9 April 2005 which requests the shareholders to consider and authorise the Board to issue new shares, the Company has neither concrete plan nor concrete timetable on any financial plans to list in other stock markets. Further announcement will be made as and when appropriate and necessary.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Liu Xiaochu, Luo Yingnan, Lan Fusheng, and Roa Yimin as executive directors, Mr. Ke Xiping as non-executive director, and Messrs. Yang Dali, Yao Lizhong, and Loong Ping Kwan as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Company Limited**  
**Chen Jinghe**  
*Chairman*

18 April 2005 Fujian, China.

\* *For identification purpose only*

Please also refer to the published version of this announcement in The Standard.