



# THE THAI-ASIA FUND LIMITED

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 540)

## NOTICE OF ANNUAL GENERAL MEETING

**NOTICE IS HEREBY GIVEN** that an Annual General Meeting of The Thai-Asia Fund Limited (the “Company”) will be held at 12/F., Three Exchange Square, 8 Connaught Place, Hong Kong on Friday, 10 June 2005 at 2:30 p.m. (Hong Kong time) for the following purposes:–

To consider and, if thought fit, pass the following Ordinary Resolutions:

1. **THAT**, the audited financial statements and the reports of the Directors and the auditors of the Company (the “Auditors”) for the year ended 31 December 2004 be received and adopted.
2. **THAT**, Deloitte Touche Tohmatsu be re-appointed as Auditors until the next Annual General Meeting, and that the Directors be authorised to fix their remuneration.

By Order of the Board  
**Jeremy Charles Simpson**  
*Company Secretary*

Hong Kong, 18 May 2005

As at the date of this notice, the executive directors of the Company are Messrs. Andrew Lo Tak Shing, Chaibhondh Osataphan, Dominic Kwok Chung Kwong and Pichit Akrathit, and the independent non-executive directors of the Company are Yod Jin Uahwatanasakul, Narong Chulajata, Heng Kwo Seng and Thomas Ng Tung Ming.

Notes:

1. A member entitled to attend and vote at the meeting is entitled to appoint proxies to attend and vote instead of him. A proxy need not be a member of the Company. The instrument appointing a proxy should be deposited at the office of the Company’s registrars, Secretaries Limited at Ground Floor, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong not later than the time for holding the meeting or adjourned meeting.
2. In the case of joint holders of a share, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose, seniority shall be determined by the order in which the names stand in the register of members in respect of joint holding.

Please also refer to the published version of this announcement in The Standard.