

PARTIES INVOLVED IN THE SHARE OFFER

Joint Sponsors

Quam Capital Limited
Room 3208, Gloucester Tower
The Landmark
11 Pedder Street
Central
Hong Kong

Altus Capital Limited
8th Floor
Hong Kong Diamond Exchange Building
8 Duddell Street
Central
Hong Kong

Bookrunner and Lead Manager

Quam Securities Company Limited
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Central
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Placing Underwriters

BCOM Securities Company Limited
Rooms 201-202, Far East Consortium Building
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Hong Kong

China Everbright Securities (HK) Limited
36th Floor, Far East Finance Centre
16 Harcourt Road
Hong Kong

G.K. Goh Securities (H.K.) Limited
Suite 1808, Alexandra House
16-20 Chater Road
Central
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SBI E2-Capital Securities Limited
43rd Floor, Jardine House
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PARTIES INVOLVED IN THE SHARE OFFER

Tai Fook Securities Company Limited
25th Floor, New World Tower
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Public Offer Underwriters

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Legal advisers to our Company

As to Hong Kong law

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PARTIES INVOLVED IN THE SHARE OFFER

As to the PRC law

Sinotimes & Partners
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The PRC

As to the Cayman Islands law

Conyers Dill & Pearman
Century Yard
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George Town
Grand Cayman
British West Indies

**Legal adviser to the Joint Sponsors
and the Underwriters
as to Hong Kong law**

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Auditors and Reporting Accountants

Ernst & Young
Certified Public Accountants
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Property Valuer

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Receiving Bank

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PARTIES INVOLVED IN THE SHARE OFFER

Compliance Adviser

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