



JILIN CHEMICAL INDUSTRIAL COMPANY LIMITED
吉林化學工業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0368)

NOTICE OF EXTRAORDINARY GENERAL MEETING
TO BE HELD ON 12 AUGUST 2005

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (the "EGM") of Jilin Chemical Industrial Company Limited (the "Company") will be held at 9:00 a.m. on 12 August 2005 at No. 9 Longtan Street, Longtan District, Jilin City, Jilin Province, the People's Republic of China (the "PRC") to consider and, if thought fit, approve the following resolutions:

1. To elect Ms. Yang Dongyan, Mr. Xiang Ze and Mr. Li Chongjie as new directors of the Company with effect from 12 August 2005 to 19 April 2007;
2. To elect Mr. Wang Jianrong and Mr. Xue Feng as new supervisors (representatives of shareholders) of the Company with effect from 12 August 2005 to 19 April 2007.

The profiles of the director candidates, i.e., Ms. Yang Dongyan and Mr. Xiang Ze, and the supervisor candidates, i.e., Mr. Wang Jianrong and Xue Feng, are attached herewith. The profile of Mr. Li Chong Jie, a director candidate, has been set out in the 2004 Annual Report of the Company.

By Order of the Board
Zhang Liyan
Company Secretary

Jilin, PRC
June 28, 2005

Notes:

- (A) Pursuant to articles of association of the Company, cumulative voting on a poll will be taken at the EGM in the election of new directors and supervisors of the Company.
- (B) According to the articles of association of the Company, any shareholder holding 5% or more of the issued shares of the Company is eligible to nominate the candidates of the directors and supervisors of the Company. A written notice of intention to nominate the candidates for directors and supervisors and the acceptance of nomination by such candidates shall be sent to the Company seven days before the date of the general meeting. The announcement containing the profiles (if any) of the candidates for directors and supervisors nominated by any shareholder who represents 5% or more of the issued shares of the Company shall be made as and when appropriate thereafter.
- (C) Holders of the Company's shares whose names appear on the register of members of the Company at 4:00 p.m. on 13 July 2005 are entitled to attend the Extraordinary General Meeting with their passports or other identity papers.
- (D) The register of members of the Company will close from 14 July 2005 to 12 August 2005 (both days inclusive), during which time no share transfer will be effected.

- (E) Each shareholder who has the right to attend and vote at the EGM is entitled to appoint one or more proxies, whether they are members or not, to attend and vote, on his behalf, at the EGM.
- (F) A proxy of a shareholder who has appointed more than one proxy may only vote on a poll.
- (G) The instrument appointing a proxy must be in writing under the hand of the appointor or his attorney duly authorized in writing. If that instrument is signed by an attorney of the appointor, the power of attorney must be certified by a notary. The notarially certified power of attorney, or other documents of authorization, and the form of proxy must be delivered to the Company's registrar, Hong Kong Registrars Limited, 46th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time appointed for the holding of the EGM.
- (H) Shareholders intending to attend the EGM should return the accompanying reply slip to the Secretary's Office to the Company before 23 July 2005 personally/or by mail, cable or facsimile.
- (I) The EGM is expected to last half a day. Shareholders attending the EGM will be responsible for their own transportation and accommodation expenses.
- (J) The details of the Secretary's Office of the Company are as follows:

No. 9 Longtan street
Longtan District
Jilin City
Jilin Province
PRC
Postal code: 132021
Tel: (86 432) 3903651
Fax: (86 432) 3028126

Appendix I: Profiles of the director candidates:

Ms. Yang Dongyan, aged 41, is a senior accountant and currently a deputy manager of the financial department of PetroChina Company Limited ("PetroChina"). She graduated from Northeast Engineering Institute with a bachelor degree in 1987 and from Nanjing University with a master degree in business administration in 1998. She had worked as the deputy director of the finance department of Fushun Petrochemical Company, the director of the finance and assets department, a deputy chief accountant and the chief accountant of Fushun Petrochemical Branch Company of PetroChina. She has extensive experience in the corporate management and financial control.

Mr. Xiang Ze, aged 55, is a senior accountant and currently a full-time officer of PetroChina to be assigned as a director of the subsidiaries of PetroChina and a director of China Price Association. He graduated from Shanxin Institute of Industrial Management in 1985. He had worked as a director of the taxation division of the financial bureau of China National Petroleum Corporation ("CNPC"), a director of the taxation division of the finance and assets department of CNPC and a deputy chief accountant of the finance department of PetroChina. He has extensive experience in the corporate management and financial control.

Appendix II: Profiles of supervisor candidates:

Mr. Wang Jianrong, aged 42, is a senior accountant and currently a deputy director of the capital operation department of PetroChina and a supervisor of Liaohe Jinma Oilfield Company Limited. He graduated from Xi'an Petroleum Institute with a bachelor degree in 1999. He had worked as a deputy director of the planning and budget department of Xinjiang Petroleum Administration Bureau, a deputy director of the planning and finance department of Xinjiang Oilfield Branch Company of PetroChina and a deputy director of the finance department of Exploration and Production Branch Company of PetroChina.

Ms. Xue Feng, aged 39, is a senior economic advisor and currently the director of the auditing department of Jilin Petrochemical Branch Company of PetroChina. He graduated from Jilin Finance and Trade Institute in 1989 with a bachelor degree. He had worked as a deputy director of the finance and assets department and the auditing department of Jilin Petrochemical Branch Company of PetroChina. He has extensive experience in financial control and auditing.