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NOTICE

Issuer: The Government of the Hong Kong Special Administrative Region of the People's Republic of China NOTICE IS HEREBY GIVEN to the holders of the Retail Bonds and Notes the interest amount payable on 25 July 2005:

| <u>Tranche</u> | <u>Interest Amount</u> |
|---|-----------------------------|
| Tranche A HKD 2,550,000,000 2.13% Retail Bonds due 2006 (Stock Code: 2584) | HKD531.04 per HKD50,000 |
| Tranche B HKD 2,700,000,000 3.38% Retail Bonds due 2008 (Stock Code: 2585) | HKD842.68 per HKD50,000 |
| Class A1 HKD3,500,000,000 3.75% Notes due 2009 (Stock Code: 2580) | HKD9,349.32 per HKD500,000 |
| Class A2 HKD1,500,000,000 5.125% Notes due 2019 (Stock Code: 2581) | HKD12,777.40 per HKD500,000 |

Calculation Agent

Bank of China (Hong Kong) Limited

30 June 2005

Issued by Bank of China (Hong Kong) Limited



中國銀行(香港)

BANK OF CHINA (HONG KONG)

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“Please also refer to the published version of this announcement dated 30th June 2005 in The Standard on 30th June 2005”