

CONSOLIDATED CASH FLOW STATEMENT

綜合現金流量表

For the year ended 31 March 2005

截至二零零五年三月三十一日止年度

		2005 二零零五年 HK\$'000 千港元	2004 二零零四年 HK\$'000 千港元
OPERATING ACTIVITIES	經營業務		
Profit from operations	經營盈利	434,848	305,136
Adjustments for:	為以下各項調整：		
Amortisation of loan arrangement fees	攤銷借貸手續費	1,668	278
Interest income	利息收入	(668)	(412)
Depreciation and amortisation	折舊及攤銷	83,641	54,972
Loss on disposal of property, plant and equipment	出售物業、廠房及設備產生的虧損	6,816	37
Operating cash flows before movements in working capital	營運資金變動前的經營現金流量	526,305	360,011
Increase in inventories	存貨增加	(79,294)	(211,223)
Increase in trade and bills receivable	應收賬款及票據增加	(216,151)	(131,131)
Increase in deposits, prepayments and other receivables	按金、預付款項及其他應收款項增加	(48,733)	(140,224)
Increase in retirement benefit assets	退休福利資產增加	(66)	(59)
Decrease (increase) in amount due from a related company	應收有關連公司款項減少(增加)	832	(760)
(Decrease) increase in trade and bills payable	應付賬款及票據(減少)增加	(22,812)	57,741
Increase in accruals and other payables	應計費用及其他應付款項增加	69,338	7,519
Cash generated from (used in) operations	經營業務產生(動用)的現金	229,419	(58,126)
Hong Kong Profits Tax paid	已付香港利得稅	(92)	—
PRC Foreign Enterprise Income Tax paid	已付中國外商企業所得稅	(9,073)	—
Interest paid	已付利息	(11,412)	(15,008)
NET CASH FROM (USED IN) OPERATING ACTIVITIES	經營業務產生(動用)的現金	208,842	(73,134)
INVESTING ACTIVITIES	投資活動		
Purchase of property, plant and equipment	購置物業、廠房及設備	(545,397)	(619,159)
Deposits paid on acquisition of property, plant and equipment	購置物業、廠房及設備所付訂金	(148,174)	(113,359)
Purchase of notes	收購票據	(27,423)	—
Increase in pledged bank deposits	銀行存款增加	(1,055)	—
Interest received	已收利息	668	412
Proceeds from disposal of property, plant and equipment	出售物業、廠房及設備所得款項	15	982
NET CASH USED IN INVESTING ACTIVITIES	投資活動動用的現金淨額	(721,366)	(731,124)

		2005 二零零五年 HK\$'000 千港元	2004 二零零四年 HK\$'000 千港元
FINANCING ACTIVITIES	融資活動		
New bank loans raised	新籌集銀行貸款	1,407,068	2,304,453
Net proceeds from issue of shares	發行股份所得款項淨額	458,990	1,123,491
Repayment of bank loans	償還銀行貸款	(1,525,161)	(1,855,050)
Dividend paid	已付股息	(96,155)	—
Advance from ultimate holding company	最終控股公司墊款	—	357,485
Repayment to former ultimate holding company	還款予前最終控股公司	—	(795,000)
Loan arrangement fee paid	已付借貸手續費	—	(5,000)
NET CASH FROM FINANCING ACTIVITIES	融資活動所得現金淨額	244,742	1,130,379
NET (DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	現金及現金等價物(減少)增加淨額	(267,782)	326,121
CASH AND CASH EQUIVALENTS BROUGHT FORWARD	現金及現金等價物承前結餘	349,382	23,261
CASH AND CASH EQUIVALENTS CARRIED FORWARD	現金及現金等價物結轉	81,600	349,382
ANALYSIS OF THE BALANCE OF CASH AND CASH EQUIVALENTS	現金及現金等價物結餘分析		
Bank balances and cash	銀行結餘及現金	81,600	351,718
Bank overdraft	銀行透支	—	(2,336)
		81,600	349,382