



## CONSOLIDATED STATEMENT OF CHANGES IN EQUITY 綜合權益變動表

For the year ended March 31, 2005 截至二零零五年三月三十一日止年度

		Share		Other	Translation	Special	Accumulated		Total
		Share	premium				reserve	reserve	
		capital	account			reserve	funds	profits	
		股本	股份溢價賬	其他儲備	匯兌儲備	特別儲備	法定基金	溢利	總計
		HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000
		千港元	千港元	千港元	千港元	千港元	千港元	千港元	千港元
At April 1, 2003	於二零零三年三月三十一日	18,423	284,290	-	1,175	1,602	2,140	(162,904)	144,726
Exchange gain on translation of operations outside Hong Kong and gain not recognised in the consolidated income statement	未於綜合收益表確認之換算海外業務之匯兌收益	-	-	-	2,066	-	-	-	2,066
Realised upon the disposal of a subsidiary	出售附屬公司時變現	-	-	-	-	-	(190)	190	-
Private placements	私人配售	2,800	214,500	-	-	-	-	-	217,300
Conversion of convertible bonds	轉換可換股債券	169	10,717	-	-	-	-	-	10,886
Conversion of preference shares	轉換優先股	(5,814)	5,814	-	-	-	-	-	-
Share issue expenses	股份發行開支	-	(9,432)	-	-	-	-	-	(9,432)
Expenses on issuing convertible bonds	發行可換股債券之開支	-	(932)	-	-	-	-	-	(932)
Proceeds of private placements received in advance	私人配售之預收所得款項	-	-	58,000	-	-	-	-	58,000
Net profit for the year	年度溢利淨額	-	-	-	-	-	-	80,060	80,060
Transfer	轉讓	-	-	-	-	-	3,052	(3,052)	-
At March 31, 2004	於二零零四年三月三十一日	15,578	504,957	58,000	3,241	1,602	5,002	(85,706)	502,674
Exchange gain on translation of operations outside Hong Kong and gain not recognised in the consolidated income statement	未於綜合收益表確認之換算海外業務之匯兌收益	-	-	-	842	-	-	-	842
Issue of new warrants	發行新認股權證	-	-	2,600	-	-	-	-	2,600
Private placements	私人配售	4,301	255,212	(58,000)	-	-	-	-	201,513
Conversion of convertible bonds	轉換可換股債券	811	42,631	-	-	-	-	-	43,442
Exercise of share options	行使認股權	58	4,566	-	-	-	-	-	4,624
Exercise of warrants	行使認股權證	1,700	112,200	(1,700)	-	-	-	-	112,200
Share issue expenses	股份發行開支	-	(10,130)	-	-	-	-	-	(10,130)
Expenses on issuing convertible bonds	發行可換股債券之開支	-	(1,283)	-	-	-	-	-	(1,283)
Expenses on issuing warrants	發行認股權證之開支	-	(190)	-	-	-	-	-	(190)
Net profit for the year	本年度溢利淨額	-	-	-	-	-	-	132,249	132,249
Transfer	轉讓	-	-	-	-	-	4,073	(4,073)	-
At March 31, 2005	於二零零五年三月三十一日	<u>22,448</u>	<u>907,963</u>	<u>900</u>	<u>4,083</u>	<u>1,602</u>	<u>9,075</u>	<u>42,470</u>	<u>988,541</u>

*Note:* The special reserve of the Group represents the difference between the nominal value of the shares of the acquired subsidiaries and the nominal value of the Company's shares issued for the acquisition at the time of the group reorganisation prior to the listing of the Company's shares in 1995.

The statutory funds are reserves required by the relevant laws of the People's Republic of China, other than Hong Kong (the "PRC") applicable to the Group's PRC subsidiaries.

Other reserve as at March 31, 2005 represents the consideration received from subscribers for the issue of warrants.

Other reserve as at March 31, 2004 represented the advance payment received from the subscriber for the private placement of which the shares have been issued and allotted during the year ended March 31, 2005.

*附註:* 本集團之特別儲備乃指本公司所收購附屬公司之股份面值與本公司股份於一九九五年上市前進行集團重組期間收購附屬公司而發行之股份之面值二者之差額。

法定基金乃中華人民共和國(「中國」)就此而言不包括香港)有關法例規定本集團中國附屬公司須設有之儲備。

於二零零五年三月三十一日之其他儲備代表就發行認股權證向認購人士收取之代價。

於二零零四年三月三十一日之其他儲備代表截至二零零五年三月三十一日止年度以私人配售方式發行及配發股份而向認購人士收取之墊款。