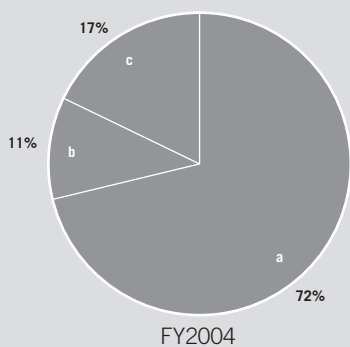


Financial Highlights

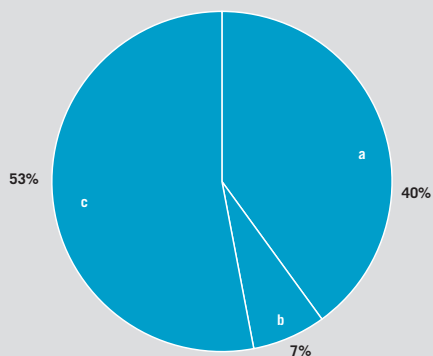
財務摘要

		2005 二零零五年 US\$'million 百萬美元	2004 二零零四年 US\$'million 百萬美元	Increase/ (Decrease) 增／(減)
OPERATING RESULTS	經營業績			
Turnover	營業額	89.8	44.3	102.6%
EBITDA	除利息、稅項、折舊 及攤銷前溢利	16.8	16.1	4.3%
Profit from operations	經營溢利	15.7	14.8	6.1%
% of net profit to shipment volume	純利佔付運量比重(%)	2.0%	2.0%	—
Profit for the year	年度溢利	14.8	14.6	0.9%
FINANCIAL POSITION	財務狀況			
Total assets	資產總值	100.2	69.2	44.8%
Cash reserves	現金儲備	27.3	34.9	(21.8%)
Shareholders' fund	股東資金	65.3	56.6	15.4%
FINANCIAL RATIO	財務比率			
Current ratio (Times)	流動比率(倍)	2.0	6.6	(69.7%)
Gearing ratio (%)	資本負債比率(%)	3.5%	Less than 少於0.1%	—
DIVIDENDS	股息			
Interim dividend (HK cents)	中期股息 (港仙)	2.63	2.50	
Final dividend (HK cents)	末期股息 (港仙)	4.80	4.50	
Full year dividend (HK cents)	全年股息 (港仙)	7.43	7.00	6.1%

Breakdown of Turnover by Nature 按業務劃分之營業額



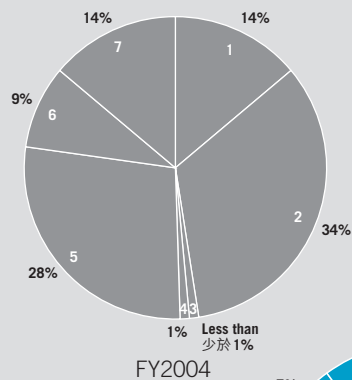
FY2004



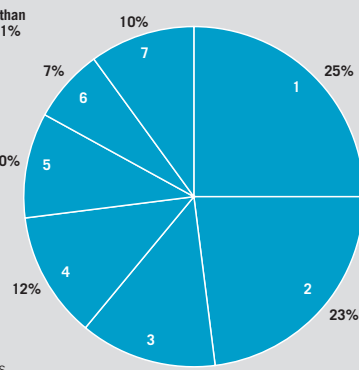
FY2005

- a. Commission income
佣金收入
- b. Service income
服務收入
- c. Sales of merchandise
商品銷售

Breakdown of Turnover by Market 按市場劃分之營業額



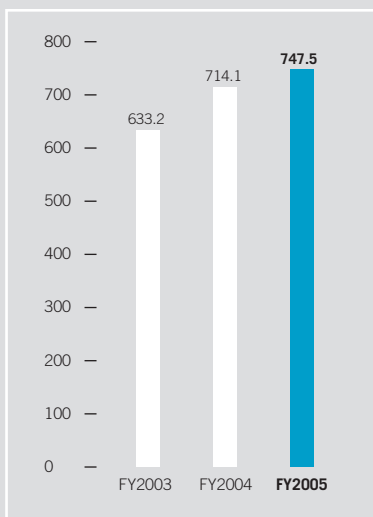
FY2004



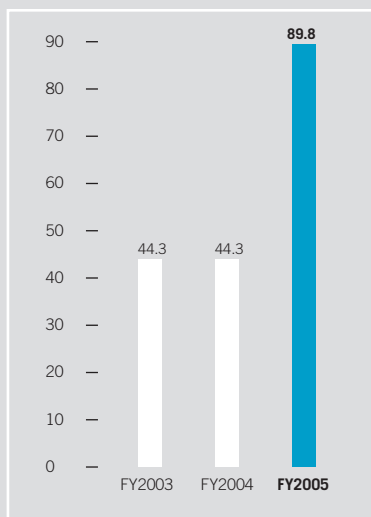
FY2005

- 1. Europe
歐洲
- 2. United States
美國
- 3. Australia
澳洲
- 4. South Africa
南非
- 5. Canada
加拿大
- 6. Hong Kong
香港
- 7. Others
其他

Growth of Shipment Volume 付運量增長
(US\$'million) (百萬美元)



Growth of Turnover 營業額增長
(US\$'million) (百萬美元)



Growth of Net Profit 純利增長
(US\$'million) (百萬美元)

