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NOTICE

Issuer : The Government of the Hong Kong Special Administrative Region of the People's Republic of China NOTICE IS HEREBY GIVEN to the holders of the Retail Bonds and Notes the interest amount payable on 23 January 2006:

<u>Tranche</u>	<u>Interest Amount</u>
Tranche A HKD 2,550,000,000 2.13% Retail Bonds due 2006 (Stock Code: 2584)	HKD531.04 per HKD50,000
Tranche B HKD 2,700,000,000 3.38% Retail Bonds due 2008 (Stock Code: 2585)	HKD842.68 per HKD50,000
Class A1 HKD3,500,000,000 3.75% Notes due 2009 (Stock Code: 2580)	HKD9,349.32 per HKD500,000
Class A2 HKD1,500,000,000 5.125% Notes due 2019 (Stock Code: 2581)	HKD12,777.40 per HKD500,000

Calculation Agent
Bank of China (Hong Kong) Limited
15 August 2005

Issued by Bank of China (Hong Kong) Limited



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“Please also refer to the published version of this announcement dated 15th August 2005 on 15th August 2005 in The Standard”