



JILIN CHEMICAL INDUSTRIAL COMPANY LIMITED
吉林化學工業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0368)

**ANNOUNCEMENT OF THE RESOLUTIONS PASSED
AT THE SECOND EXTRAORDINARY GENERAL MEETING FOR 2005**

The Company and the Board warrant the truthfulness, accuracy and completeness of the contents of this announcement and that there are no misrepresentations or misleading statements in, or material omissions from this announcement.

I. Importance Matters

No new resolutions were proposed to be considered and no proposals were put forward to veto or amend any resolutions at the meeting.

II. Convening of the EGM

The second extraordinary general meeting for 2005 (the "EGM") for the shareholders ("Shareholder(s)") of Jilin Chemical Industrial Company Limited (the "Company") was held at No. 9 Longtan Street, Longtan District, Jilin City, Jilin Province, the People's Republic of China (the "PRC") on 12 August 2005. The EGM was convened by the board of directors ("Board") of the Company and chaired by Mr. Yu Li, the chairman of the Board. Voting by poll was taken at the EGM. The meeting was convened in accordance with the relevant laws and regulations and the articles of association of the Company.

III. Attendance of the EGM

The EGM was attended by 1 shareholder (proxy) of the Company holding 2,510,931,492 shares, representing 70.51% of the Company's total share capital, among which nil Share was PRC-listed shares ("A Share(s)") and 114,631,492 Shares were overseas-listed foreign investment shares ("H Shares"), representing 11.88% of the total number of the H Shares with voting rights held by the holders of the H Shares ("H Shareholder(s)") of the Company.

IV. Consideration of and Voting on the Resolutions

The following ordinary resolutions were considered and passed at the EGM through accumulative voting by a poll:

1. The elections and appointments of the following directors of the Company for a term from 12 August 2005 to 19 April 2007 were approved:

- (i) The election and appointment of Ms. Yang Dongyan as a director of the Company

2,410,113,392 Shares voted in favour, representing 98.15% of the total number of the Shares with voting rights held by the shareholders (or proxy) who attended the EGM. 45,304,300 Shares voted against, representing 1.85% of the total number of the Shares with voting rights held by the shareholders (or proxy) who attended the EGM.

Among the H Shares, 13,813,392 Shares voted in favour, representing 23.37% of the total number of the H Shares with voting rights held by the H Shareholders (or proxy) who attended the EGM. 45,304,300 Shares voted against, representing 76.63% of the total number of the H Shares with voting rights held by the H Shareholders (or proxy) who attended the EGM.

- (ii) The election and appointment of Mr. Xiang Ze as director of the Company

2,410,113,392 Shares voted in favour, representing 98.15% of the total number of the Shares with voting rights held by the shareholders (or proxy) who attended the EGM. 45,304,000 Shares voted against, representing 1.85% of the total number of the Shares with voting rights held by the Shareholders (or proxy) who attended the EGM.

Among the H Shares, 13,813,392 Shares voted in favour, representing 23.37% of the total number of the H Shares with voting rights held by the H Shareholders (or proxy) who attended the EGM. 45,304,300 Shares voted against, representing 76.63% of the total number of the H Shares with voting rights held by the H Shareholders (or proxy) who attended the EGM.

- (iii) The election and appointment of Mr. Li Chongjie as director of the Company

2,448,321,392 Shares voted in favour, representing 99.71% of the total number of the Shares with voting rights held by the Shareholders (or proxy) who attended the EGM. 7,096,300 Shares voted against, representing 0.29% of the total number of the Shares with voting rights held by the Shareholders (or proxy) who attended the EGM.

Among the H Shares, 52,021,392 Shares voted in favour, representing 88% of the total number of the H Shares with voting rights held by the H Shareholders (or proxy) who attended the EGM. 7,096,300 Shares voted against, representing 12% of the total number of the H Shares with voting rights held by the H Shareholders (or proxy) who attended the EGM.

2. The elections and appointments of the following supervisors of the Company for a term from 12 August 2005 to 19 April 2007 were approved or noted:

(i) The election and appointment of Mr. Wang Jianrong as a supervisor of the Company

2,448,495,892 Shares voted in favour, representing 99.71% of the total number of the Shares with voting rights held by the Shareholders who attended the EGM. 7,041,800 Shares voted against, representing 0.29% of the total number of the Shares with voting rights held by the Shareholders who attended the EGM.

Among the H Shares, 52,195,892 Shares voted in favour, representing 88.11% of the total number of the H Shares with voting rights held by the H Shareholders (or proxy) who attended the EGM. 7,041,800 Shares voted against, representing 11.89% of the total number of the H Shares with voting rights held by the H Shareholders (or proxy) who attended the EGM.

(ii) The election and appointment of Mr. Xue Feng as a supervisor of the Company

2,448,495,892 Shares voted in favour, representing 99.71% of the total number of the Shares with voting rights held by the Shareholders (or proxy) who attended the EGM. 7,041,800 Shares voted against, representing 0.29% of the total number of the Shares with voting rights held by the Shareholders (or proxy) who attended the EGM.

Among the H Shares, 52,195,892 Shares voted in favour, representing 88.11% of the total number of the H Shares with voting rights held by the H Shareholders (or proxy) who attended the EGM. 7,041,800 Shares voted against, representing 11.89% of the total number of the H Shares with voting rights held by the H Shareholders (or proxy) who attended the EGM.

(iii) The election and appointment of Mr. Bai Xuefeng as a supervisor of the Company (employees' representative)

The election and appointment of Mr. Bai Xuefeng as a supervisor of the Company (employees' representative) were noted.

The Company had appointed Hong Kong Registrars Limited jointly with King & Wood, the legal advisers to the Company on the PRC laws, as the scrutineers to monitor the vote-taking procedures at the EGM.

V. Legal Opinions

As witnessed by and stated in the legal opinions issued by Zhou Ning of King & Wood, the convening and holding of the EGM of the Company, the voting procedures adopted at the EGM and the eligibility of the persons who attended the EGM are in compliance with the provisions of relevant laws and the articles of association of the Company”.

By Order of the Board
Zhang Liyan
Company Secretary

Jilin, PRC
August 12, 2005

As at the date of this announcement, the Board consists of the following directors:

Executive directors: Yu Li, Zhang Xingfu, Li Chongjie

Non-executive directors: Yang Dongyan, Ni Muhua, Jiang Jixiang, Xiang Ze

Independent non-executive directors: Lü Yanfeng, Zhou Henglong, Wang Peirong, Fanny Li

“Please also refer to the published version of this announcement in The Standard”