



**JILIN CHEMICAL INDUSTRIAL COMPANY LIMITED**  
**吉林化學工業股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 0368)**

**NOTICE OF EXTRAORDINARY GENERAL MEETING**  
**TO BE HELD ON 29TH SEPTEMBER, 2005**

**NOTICE IS HEREBY GIVEN** that the extraordinary general meeting (the “EGM”) of Jilin Chemical Industrial Company Limited (the “Company”) will be held at 9:00 a.m. on 29th September, 2005 at No. 9 Longtan Street, Longtan District, Jilin City, Jilin Province, the People’s Republic of China (the “PRC”) to consider and, if thought fit, approve the following resolutions:

1. To consider and approve the Supplemental Composite Services Agreement, and authorize any director of the Company to do such further acts and things and execute further documents and take all such steps which in his opinion may be necessary, desirable or expedient to implement and/or give effect to the terms of such agreement;
2. To consider and approve the Supplemental Master Products and Services Agreement, and authorize any director of the Company to do such further acts and things and execute further documents and take all such steps which in his opinion may be necessary, desirable or expedient to implement and/or give effect to the terms of such agreement;
3. To consider and approve the Assets Management Agreement, and authorize any director of the Company to do such further acts and things and execute further documents and take all such steps which in his opinion may be necessary, desirable or expedient to implement and/or give effect to the terms of such agreement.

By Order of the Board  
**Zhang Liyan**  
*Company Secretary*

Jilin, PRC, 12th August, 2005

*Notes:*

- (A) Holders of the Company’s shares whose names appear on the register of members of the Company at 4:00 p.m. on 30 August 2005 are entitled to attend the Extraordinary General Meeting with their passports or other identity papers.
- (B) The register of members of the Company will close from 31 August 2005 to 29 September 2005 (both days inclusive), during which time no share transfer will be effected.
- (C) Each shareholder who has the right to attend and vote at the EGM is entitled to appoint one or more proxies, whether they are members or not, to attend and vote, on his behalf, at the EGM.
- (D) A proxy of a shareholder who has appointed more than one proxy may only vote on a poll.
- (E) The instrument appointing a proxy must be in writing under the hand of the appointor or his attorney duly authorized in writing. If that instrument is signed by an attorney of the appointor, the power of attorney must be certified by a notary. The notarially certified power of attorney, or other documents of authorization, and the form of proxy must be delivered to the Company’s registrar, Hong Kong Registrars Limited, 46th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not less than 24 hours before the time appointed for the holding of the EGM.
- (F) Shareholders intending to attend the EGM should return the accompanying reply slip to the Secretary’s Office to the Company before 9 September 2005 personally/or by mail, cable or facsimile.
- (G) The EGM is expected to last half a day. Shareholders attending the EGM will be responsible for their own transportation and accommodation expenses.
- (H) The details of the Secretary’s Office of the Company are as follows:  
No. 9 Longtan street  
Longtan District  
Jilin City  
Jilin Province  
PRC  
Postal code: 132021  
Tel: (86 432) 3903651  
Fax: (86 432) 3028126