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**JILIN CHEMICAL INDUSTRIAL COMPANY LIMITED**  
**吉林化學工業股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 0368)**

**ANNOUNCEMENT**

Jilin Chemical Industrial Company Limited (the "Company") has noted the recent unusual increase in the trading volume of the shares of the Company and the newspaper articles regarding the intended privatisation (the "Intended Privatisation") of the Company by its controlling shareholder PetroChina Company Limited (the "Controlling Shareholder").

The Company wishes to confirm that there are no negotiations or agreements relating to the Intended Privatisation with the Controlling Shareholder or other intended acquisitions or realisations which are discloseable under rule 13.23 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Ltd (the "Listing Rules").

The Company has noted the recent unusual increase in the trading volume of the shares of the Company and the newspaper articles regarding the Intended Privatisation of the Company by the Controlling Shareholder.

The Company wishes to confirm that there are no negotiations or agreements with the Controlling Shareholder relating to the Intended Privatisation or other intended acquisitions or realisations which are discloseable under rule 13.23 of the Listing Rules. Neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

As of the date hereof, the Board comprises of:

**Executive Directors:** Yu Li, Zhang Xingfu, Li Chongjie

**Non-executive Directors:** Yang Dongyan, Ni Muhua, Jiang Jixiang, Xiang Ze

**Independent Non-executive Directors:** Lü Yanfeng, Zhou Henglong, Wang Peirong, Fanny Li,

By order of the Board  
**Zhang Liyan**  
*Company Secretary*

Jilin, PRC  
September 20, 2005

"Please also refer to the published version of this announcement in The Standard"