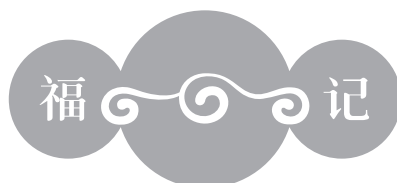


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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



FU JI FOOD AND CATERING SERVICES HOLDINGS LIMITED

福記食品服務控股有限公司
(the “Issuer”)

(Incorporated in the Cayman Islands with limited liability)

Issue of HK\$600,000,000
Zero Coupon Convertible Bonds due 2010
(the “Convertible Bonds”)
convertible into ordinary shares of the Issuer

Sole Bookrunner and Lead Manager



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Convertible Bonds as described in the Offering Circular dated 27 September 2005 and such listing and permission to deal in the Convertible Bonds is expected to become effective on or about 17 October 2005.

12 October 2005

Please also refer to the published version of this announcement in (South China Morning Post)