



**JILIN CHEMICAL INDUSTRIAL COMPANY LIMITED**

**吉林化學工業股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 0368)**

**ANNOUNCEMENT OF REVISED RESULTS ESTIMATE FOR THE PERIOD  
FROM 1 JANUARY TO 30 SEPTEMBER 2005**

The Board wishes to announce that the Company may record an unaudited loss of approximately RMB150 million for the period from 1 January to 30 September 2005.

**This announcement is made pursuant to the disclosure obligation under rule 11.3.1 of the Rules Governing the Listing of Stocks on Shenzhen Stock Exchange and Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.**

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

The board of directors (the "Board") of the Company wishes to announce that the Company may record an unaudited loss of approximately RMB 150 million for the period from 1 January to 30 September 2005. Detailed information on the Company's results for the period from 1 January to 30 September 2005 will be disclosed in the Company's 2005 third quarterly results announcement to be published on 31 October 2005. Such results estimate has not been audited by any certified accountants.

This announcement is also made to revise the results forecast for the nine months ended 30 September 2005 disclosed by the Company in its 2005 interim results announcement dated 12 August 2005. The Company announced that the realized profits for the period from 1 January to 30 September 2005 was expected to decrease by over 50% as compared to the same period in 2004. Such a difference was due to the increase in the price of crude oil which could not be offset by the increase in the price of refined oil in the third quarter of 2005 to a high level unexpected by Board and the provision for impairment of fixed assets.

**This announcement is made pursuant to the disclosure obligation under rule 11.3.1 of the Rules Governing the Listing of Stocks on Shenzhen Stock Exchange and Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.**

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Zhang Liyan**  
*Secretary to the Board*

Jilin, PRC  
14 October 2005

As at the date of this announcement, the Board consists of the following directors:

**Executive directors:** Yu Li, Zhang Xingfu, Li Chongjie

**Non-executive directors:** Yang Dongyan, Xiang Ze, Ni Muhua, Jiang Jixiang

**Independent non-executive directors:** Wang Peirong, LU Yanfeng, Zhou Henglong, Fanny Li

“Please also refer to the published version of this announcement in The Standard”