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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**理文造紙有限公司\***

**Lee & Man Paper Manufacturing Limited**

**(the "Issuer")**

*(incorporated in the Cayman Islands with limited liability)*

**HK\$1,000,000,000**

**Zero Coupon Convertible Bonds due 2011**

**(including HK\$200,000,000 in aggregate principal amount of bonds**

**to be issued pursuant to an option granted to**

**Deutsche Bank AG, Hong Kong Branch,**

**which was exercised in full on 20 December 2005)**

**(the "Convertible Bonds")**

**convertible into ordinary shares of the Issuer**

*Sole Bookrunner and Lead Manager*

**Deutsche Bank AG, Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Convertible Bonds as described in the Information Memorandum dated 11 January 2006 and such listing and permission to deal in the Convertible Bonds is expected to become effective on or about 16 January 2006.

11 January 2006

\* *For identification purpose only*

Please also refer to the published version of this announcement in The Standard.