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## SHARE CAPITAL

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The authorised and issued share capital of the Company are as follows:

	<i>HK\$</i>
<i>Authorised share capital:</i>	
1,500,000,000 Shares	15,000,000
<i>Issued share capital:</i>	
960,000,000 Shares in issue as at the Latest Practicable Date	9,600,000

*Notes:*

### 1. Assumptions

This table assumes that the Introduction becomes unconditional.

It takes no account of any Share which may be allotted and issued pursuant to the exercise of options under the Pre-IPO Share Option Scheme and Share Option Scheme or under the General Mandate.

### 2. Ranking

The Shares will rank *pari passu* in all respects with all Shares in issue as mentioned in Listing Document and, in particular, will qualify for all dividends or other distributions declared, paid or made on the Shares after the date of Listing Document.

### 3. Share option schemes

The Company has adopted the Pre-IPO Share Option Scheme and the Share Option Scheme (see “Pre-IPO Share Option Scheme and the Share Option Scheme” under section headed “Directors, Senior Management and Staff”).

Under the Pre-IPO Share Option Scheme, certain Directors and employees of the Group have been granted options to subscribe for an aggregate of 56,000,000 Shares representing approximately 5.83% of the issued share capital of the Company immediately after the Introduction.

Under the Share Option Scheme, options to subscribe for Shares may be granted to any full time or part time employee, executive, officer or director (including executive and non-executive) of any members of the Group or any supplier, customer, joint venture partner, professional adviser or consultant of any member of the Group who, in the sole opinion of the board of Directors, has made or will made contribution which are or may be beneficial to any members of the Group provided that the maximum number of Shares which may be issued upon exercise of all outstanding options granted under the Share Option Scheme and any other share option schemes of the Company shall not exceed 30% (or such higher percentage as may be allowed under the Listing Rules) of the total number of Shares in issue from time to time.