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## **PAN SINO INTERNATIONAL HOLDING LIMITED**

**環新國際有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**Stock code on GEM: 8260**

**Stock code on Main Board: 502**

### **LISTING BY WAY OF INTRODUCTION OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Sponsor**

**第一亞洲  
FIRST ASIA**

Unless otherwise specified, capitalised terms used in this announcement shall have the same meaning as defined in the listing document of the Company dated 27 January 2006.

An application to the Stock Exchange for the listing of, and permission to deal in, on the Main Board, (i) the 960,000,000 Shares in issue; (ii) 56,000,000 Shares which may fall to be allotted and issued pursuant to the exercise of the outstanding options granted under the Pre-IPO Share Option Scheme; (iii) 80,000,000 Shares, representing 10% of the Shares in issue as at the date on which the Shares were first traded on GEM, which may fall to be allotted and issued pursuant to the exercise of any outstanding options which may be granted under the Existing Share Option Scheme prior to its termination; and (iv) any Shares, representing not more than 10% of the total issued share capital of the Company as at the date of the Extraordinary General Meeting, which may fall to be allotted and issued pursuant to the exercise of the options that may be granted under the Proposed Share Option Scheme. Immediately prior to the listing of the Shares on the Main Board, the listing of the existing Shares on GEM will be withdrawn.

The Shares have been accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from 2nd December, 2003, the date on which the Shares first listed on GEM. Subject to the Listing Committee granting approval of the listing of, and permission to deal in, on the Main Board the Shares and the continual compliance with the stock admission requirements of HKSCC, the Shares will continue to be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS once dealings in the Shares on the Main Board

commence. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Dealings in the Shares on the Main Board are expected to commence at 9:30 a.m. on Wednesday, 1st March, 2006.

The listing of the Shares on the Main Board is by way of introduction and there are no Shares being issued or sold for the listing.

Copies of the Listing Document issued in accordance with the Listing Rules will be available for information purposes only during normal business hours from 27th January, 2006 up to and including 17th February, 2006 at the office of Sidley Austin at 39th Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong.

By Order of the Board  
**Pan Sino International Holdings Limited**  
**Rudi Zulfian**  
*Executive Director*

Jakarta, Indonesia 27th January, 2006

*As at the date of this announcement, Mr. Harmiono Judianto, Mr. Johanas Herkiamto and Mr. Rudi Zulfian are the executive Directors and Ms. Novayanti, Mr. Gandhi Prawira, Ms. Goh Hwee Chow, Jacqueline and Ms. Wang Poey Foon, Angela are the independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at “www.hkgem.com” on the “Latest Company Announcements” page for at least seven days from the day of its posting.*

*\* For identification purposes only*

*Please also refer to the published version of this announcement in **The Standard**.*