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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



SHENZHEN INTERNATIONAL HOLDINGS LIMITED

(the “Issuer”)

(incorporated in Bermuda with limited liability)

(Stock Code: 152)

**Issue of HK\$600,000,000
Zero Coupon Convertible Bonds due 2011
(the “Convertible Bonds”)
convertible into ordinary shares of the Issuer**

Sole Bookrunner and Lead Manager



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Convertible Bonds as described in the Offering Circular to be dated on or around 22 February 2006 and such listing and permission to deal in the Convertible Bonds is expected to become effective on or about 27 February 2006.

Hong Kong, 22 February 2006

Please also refer to the published version of this announcement in The Standard.