

# 綜合現金流量表

截至二零零五年十二月三十一日止年度

## CONSOLIDATED CASH FLOW STATEMENT

FOR THE YEAR ENDED 31 DECEMBER 2005

		截至十二月三十一日止年度	
		二零零五年	二零零四年 (已重列)
		千港元	千港元
		Year ended 31 December 2005	2004 (Restated)
		HK\$'000	HK\$'000
<b>來自經營活動的現金流量</b>	<b>Cash flows from operating activities</b>		
除稅前盈利	Profit before taxation	27,120	114,966
調整：	Adjustments for:		
固定資產折舊	Depreciation of fixed assets	127,417	91,302
商譽攤銷	Amortisation of goodwill	–	6,176
收購折讓轉撥至收入	Discount on acquisition released to income	–	(7,880)
採礦權攤銷	Amortisation of mining rights	1,495	967
投資物業公平價值 變動收益	Gain on change in fair value of investment property	(27,212)	–
其他投資已確認的 減值虧損	Impairment loss recognised in respect of other investments	–	33
預付租賃款項攤銷	Amortisation of prepaid lease payments	2,923	2,233
有關授出認股權確認的 開支	Expenses recognised in respect of share options granted	5,184	6,262
利息收入	Interest income	(6,331)	(975)
利息開支	Interest expenses	55,009	21,572
應佔一家聯營公司業績	Share of result of an associate	5	7
出售固定資產虧損	Loss on disposal of fixed assets	4,248	5,518
<b>營運資金變動前的 經營現金流入</b>	<b>Operating cash inflow before movements in working capital</b>	<b>189,858</b>	240,181
存貨增加	Increase in stocks	(38,828)	(19,142)
應收保留款項增加	Increase in retention monies receivable	(206)	(2,170)
應收貿易賬款增加	Increase in trade receivables	(207,488)	(56,743)
其他應收款項增加	Increase in other receivables	(67,717)	(1,761)
應付貿易賬款增加	Increase in trade payables	156,611	9,425
其他應付款項增加	Increase in other payables	20,709	19,801
應付同系附屬公司 款項減少	Decrease in amounts due to fellow subsidiaries	(448)	(26)
應付附屬公司少數股東 款項增加(減少)	Increase (decrease) in amounts due to minority shareholders of subsidiaries	1,433	(344)
準備減少	Decrease in provisions	(4,142)	(682)
公司間結餘外幣匯率 變動影響	Effect of foreign exchange rate changes on inter-company balances	1,591	(1,144)
<b>經營產生的現金</b>	<b>Cash generated from operations</b>	<b>51,373</b>	187,395
已付香港利得稅	Hong Kong Profits Tax paid	(5,160)	(4,360)
已付中國內地企業所得稅	Chinese Mainland Enterprise Income Tax paid	(1,858)	(368)
已付利息	Interest paid	(34,989)	(22,099)
<b>經營活動產生的 現金淨額</b>	<b>Net cash generated from operating activities</b>	<b>9,366</b>	160,568

綜合現金流量表  
截至二零零五年十二月三十一日止年度  
Consolidated Cash Flow Statement  
for the year ended 31 December 2005

			截至十二月三十一日止年度 二零零五年	二零零四年 (已重列)
	附註		千港元	千港元
			Year ended 31 December 2005	2004 (Restated)
	Note		HK\$'000	HK\$'000
<b>來自投資活動的現金流量</b>		<b>Cash flows from investing activities</b>		
收購附屬公司(扣除所購入現金及現金等價物淨額)	31	Acquisition of subsidiaries (net of cash and cash equivalents acquired)	(121,353)	(21,140)
收購採礦權		Purchase of mining rights	(2,906)	-
預付租賃款項增加		Increase in prepaid lease payments	(2,336)	-
收購附屬公司額外權益		Acquisition of additional interests in subsidiaries	(62,613)	(14,070)
已收利息		Interest received	6,331	975
購買固定資產		Purchase of fixed assets	(1,160,278)	(200,357)
出售固定資產所得款項		Proceeds from disposal of fixed assets	2,714	20,599
購買固定資產訂金增加		Increase in deposits on acquisition of fixed assets	(276,194)	(66,657)
已質押銀行存款(增加)減少		(Increase) decrease in pledged bank deposits	(72,629)	1,032
<b>投資活動所用的現金淨額</b>		<b>Net cash used in investing activities</b>	<b>(1,689,264)</b>	<b>(279,618)</b>
<b>來自融資活動的現金流量</b>		<b>Cash flows from financing activities</b>		
發行可兌換債券		Issue of convertible bonds	800,000	-
新增銀行貸款		Bank loans raised	1,387,561	402,293
償還銀行貸款		Repayments of bank loans	(482,505)	(373,544)
償還來自附屬公司少數股東貸款		Repayments of loans from minority shareholders of subsidiaries	(41,897)	-
附屬公司少數股東注資		Capital contributed by minority shareholders of subsidiaries	-	3,810
派發股息		Dividend paid	(19,090)	-
派發附屬公司少數股東股息		Dividend paid to minority shareholders of subsidiaries	-	(2,191)
新增附屬公司少數股東貸款		Loan from minority shareholders of subsidiaries raised	-	12,960
<b>融資活動產生的現金淨額</b>		<b>Net cash generated from financing activities</b>	<b>1,644,069</b>	<b>43,328</b>
<b>年內的現金及現金等價物淨額減少</b>		<b>Net decrease in cash and cash equivalents for the year</b>	<b>(35,829)</b>	<b>(75,722)</b>
<b>年初現金及現金等價物</b>		<b>Cash and cash equivalents at beginning of year</b>	<b>257,191</b>	<b>332,913</b>
<b>年末的現金及現金等價物, 指現金及銀行結餘</b>		<b>Cash and cash equivalents at end of year, representing cash and bank balances</b>	<b>221,362</b>	<b>257,191</b>