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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

SWIRE PACIFIC MTN FINANCING LIMITED

*(incorporated with limited liability under the laws of the Cayman Islands) (the **Issuer**)*

unconditionally and irrevocable guaranteed by

SWIRE PACIFIC LIMITED

(incorporated with limited liability in Hong Kong)

U.S.\$360,000,000 5.625 per cent. Guaranteed Notes due 2016 (the **Notes**)

to be issued under the Issuer's U.S.\$1,500,000,000
Medium Term Note Programme (the **Programme**)

Joint Lead Managers

**The Hongkong and Shanghai Banking Corporation Limited
Morgan Stanley & Co. International Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in both the Offering Circular dated 20 September 2005, as supplemented by the Supplemental Offering Circular dated 10 March 2006, prepared in respect of the Programme and the pricing supplement dated 23 March 2006 prepared in respect of the Notes. Permission to deal in the Notes is expected to become effective on 31 March 2006.

28 March 2006

Please also refer to the published version of this announcement in South China Morning Post.