

■ Corporate Profile and Structure

Chia Hsin Cement Greater China Holding Corporation (the “Company”) and its subsidiaries (collectively “CHC Greater China” or the “Group”) were listed on the Main Board of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) (Stock code: 0699.HK) on 12 December 2003.

The Group has engaged in cement related businesses in the People’s Republic of China (“PRC”) since 1993. It is the first Taiwanese player to enter the PRC market and is now one of the major cement suppliers in the Greater China region. Chia Hsin Cement Corporation (“CHC”), the parent company of the Company, is one of the 3 largest cement suppliers in Taiwan. It has been in operation for more than 50 years and has been listed on the Taiwan Stock Exchange Corporation (Stock code: 1103.TW) since 1969.

CHC Greater China’s production facility is located in Zhenjiang City, Jiangsu Province, the PRC, and owns a limestone reserve of approximately 320 million tonnes. The state-of-the-art production facilities with an annual production capacity of over 4.2 million tonnes and its two private deep water jetties having capacities to berth vessels of over 30,000 tonnes and 5,000 tonnes allow the Group to provide a full range of products and services for its clients in both the domestic and the international markets.

The Group’s products have been used in various construction projects, including the Nanjing Subway, the Huaneng Power Plant, the Ning Hang Expressway, the Zhejiang Yongtaiwen Expressway, the Fujian Funing Expressway, the Jiangyin Bridge, the Shanghai Maglev Station, the Shanghai Donghai Yangshan Deepwater Port, the Shanghai World Financial Centre and the Xiapu Airport.

For the year ended 31 December 2005, the Group has over 641 employees and total assets reaching approximately US\$310 million.

CORPORATE STRUCTURE



For the year ended 31 December 2005