



# ASIA ALUMINUM HOLDINGS LIMITED

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 930)**

## NOTICE OF COURT MEETING

IN THE SUPREME COURT OF BERMUDA

CIVIL JURISDICTION

2006: No. 102

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IN THE MATTER OF

ASIA ALUMINUM HOLDINGS LIMITED

and

IN THE MATTER OF SECTION 99 OF THE COMPANIES ACT  
OF BERMUDA

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## NOTICE OF COURT MEETING

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**NOTICE IS HEREBY GIVEN** that, by an Order dated 30 March 2006 made in the above matters, the Court has directed a meeting (the “**Court Meeting**”) to be convened of the Scheme Shareholders (as defined in the Scheme mentioned below) of the shares of HK\$0.10 each in the capital of Asia Aluminum Holdings Limited (the “**Company**”) for the purpose of considering and, if thought fit, approving (with or without modifications) a scheme of arrangement (“**Scheme**”) proposed to be made between the Company and the Scheme Shareholders (as defined in the Scheme) of the shares of HK\$0.10 each and that the Court Meeting will be held at Nathan Room, Lower Lobby, Conrad Hong Kong, Pacific Place, 88 Queensway, Hong Kong on Wednesday, 3 May 2006 at 10:00 a.m. at which place and time all the Scheme Shareholders are requested to attend.

A copy of the Scheme and a copy of the Explanatory Statement required to be furnished pursuant to Section 100 of the Companies Act of Bermuda are incorporated in the composite document of which this Notice forms part. A copy of the said composite document can also be obtained by the Scheme Shareholders from the Company’s branch share registrar in Hong Kong, Hong Kong Registrars Limited at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Hong Kong.

The Scheme Shareholders of the Company may vote in person at the Court Meeting or they may appoint another person, whether a member of the Company or not, as their proxy to attend and vote in their stead. A **pink** form of proxy for use at the Court Meeting is enclosed.

In the case of joint holders of a share, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s) and, for this purpose, seniority will be determined by the order in which the names stand in the register of members of the Company in respect of the relevant joint holding.

It is requested that forms appointing proxies be lodged with the Company at 12/F., Railway Plaza, 39 Chatham Road South, Tsimshatsui, Kowloon, Hong Kong, marked “For the attention of the Company Secretary, Privatisation of the Company” prior to the time appointed for the Court Meeting, but if forms are not so lodged they may be handed to the Chairman of the Court Meeting at the Court Meeting.

By the abovementioned Order, the Court has appointed Dr. Chan Yiu Tsuan, Benby or, failing him Mr. Kwong Wui Chun, to act as Chairman of the Court Meeting and has directed the Chairman to report the result of the Court Meeting to the Court.

The Scheme will be subject to the subsequent approval of the Court.

Dated: 4 April 2006

Conyers Dill & Pearman  
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2 Church Street  
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*Attorneys for the Company*

*As at the date of this announcement, the Board comprises: Mr. Kwong Wui Chun, Dr. Chan Yiu Tsuan, Benby and Mr. Zhong Jianqiu as executive Directors, and Mr. Ma Tsz Chun, Mr. Yau Wing Keung and Mr. Chou Shun, Alan as independent non-executive Directors.*

“Please also refer to the published version of this announcement in South China Morning Post.”