

## CHANGES IN SHARE CAPITAL AND SHAREHOLDINGS OF PRINCIPAL SHAREHOLDERS

### 1 CHANGES IN THE SHARE CAPITAL OF SINOPEC CORP.

UNIT: 1,000 SHARES

	Pre-movement		New shares issued	Increase/(decrease)				Post-movement	
	Numbers	Percentage %		Bonus issued	Conversion from reserves	Others	Sub-total	Number	Percentage %
<b>Shares not listed</b>	<b>67,121,951</b>	<b>77.4</b>	—	—	—	—	—	<b>67,121,951</b>	<b>77.4</b>
1 Promoter shares	58,885,561	67.9	—	—	—	2,871,764	2,871,764	61,757,325	71.2
Of which:									
State-owned shares	58,885,561	67.9	—	—	—	2,871,764	2,871,764	61,757,325	71.2
2 Raised legal person shares									
3 Internal employee shares									
4 Preferential shares or others *	8,236,390	9.5	—	—	—	(2,871,764)	(2,871,764)	5,364,626	6.2
<b>Total listed outstanding shares</b>	<b>19,580,488</b>	<b>22.6</b>	—	—	—	—	—	<b>19,580,488</b>	<b>22.6</b>
1 RMB ordinary shares	2,800,000	3.2	—	—	—	—	—	2,800,000	3.2
2 Shares traded in non-RMB currencies and listed domestically	—	—	—	—	—	—	—	—	—
3 Shares traded in non-RMB currencies and listed overseas	16,780,488	19.4	—	—	—	—	—	16,780,488	19.4
4 Others	—	—	—	—	—	—	—	—	—
<b>Total Shares</b>	<b>86,702,439</b>	<b>100.0</b>	—	—	—	—	—	<b>86,702,439</b>	<b>100.0</b>

\* "Preferential shares or others" under "Shares not listed" refers to the balance of shares which were transferred from China Petrochemical Corporation, the promoter of Sinopec Corp., to domestic asset management corporations in 2000, after deducting the shares which were subsequently transferred to China Petrochemical Corporation.

### 2 NUMBER OF SHAREHOLDERS AND SHAREHOLDINGS OF PRINCIPAL SHAREHOLDERS

Number of shareholders of Sinopec Corp. as at 31 December 2005 was 224,808, including 215,258 holders of A Shares and 9,550 holders of H Shares.

#### (1) Top ten Shareholders

UNIT: 1,000 SHARES

Name of shareholders	Nature of shareholders	Percentage among total shares held at the end of reporting period	Number of shares held at the end of reporting period	Number of non-tradable shares	Number of pledges or lock-ups
China Petrochemical Corporation	State-owned shares	71.2%	61,757,325	61,757,325	
HKSCC (Nominees) Limited	H shares	19.2%	16,679,304		unknown
China Cinda Asset Management Corp.	State-owned shares	3.3%	2,848,886	2,848,886	
China Orient Asset Management Corp.	State-owned shares	1.5%	1,296,410	1,296,410	
China Development Bank	State-owned shares	0.7%	632,570	632,570	
Guo Tai Jun An Corp.	State-owned legal person shares + A Shares	0.7%	605,041*	586,760	548,530 (pledges)/ 38,230 (lock-ups)
Fortis Haitong Growth Investment Fund	A Shares	0.1%	89,668		
EFUND 50 Securities Investment Fund	A Shares	0.1%	70,984		
Shanghai Securities 50ETF Investment Fund	A Shares	0.1%	67,016		
Qingdao Port (Group) Co Ltd.	A Shares	0.1%	60,000		

\* of which 586,760,000 shares are state-owned legal person shares and the remaining 18,281,000 shares are A share.

**(2) Top ten shareholders with tradable shares**

Unit: 1,000 shares

Name of shareholders	Number of tradable shares held	Type of shares held
HKSCC (Nominees) Limited	16,679,304	H Shares
Fortis Haitong Growth Investment Fund	89,668	A Shares
EFUND 50 Securities Investment Fund	70,984	A Shares
Shanghai Securities 50ETF Investment Fund	67,016	A Shares
Qingdao Port (Group) Co., Ltd.	60,000	A Shares
Boshi Selected Equity Securities Investment Fund	45,931	A Shares
Jingfu Securities Investment Fund	41,103	A Shares
Communication-Shroders Selected Equity Securities Investment Fund	40,019	A Shares
CITIC Classic Securities Co., Ltd.	38,850	A Shares
Tianyuan Securities Investment Fund	38,000	A Shares

We are not aware of any connection or activities in concert among the top ten shareholders and top ten shareholders with tradable shares or between them.

**(3) Information disclosed by the shareholders of H Shares according to the Securities and Futures Ordinance**

Name of shareholders	Capacity of interest held	Number of share interests held or regarded as held	Approximate percentage of Sinopec Corp.'s interests (H Share) (%)
Alliance Capital Management L.P.	Corporate interest	1,345,646,601(L)	8.02(L)
JPMorgan Chase & Co.	Beneficial owner	166,691,000	0.99(L)
	Investment manager	488,604,905	2.91(L)
	Custodian corporation	625,340,998	3.73(P)(L)
J.P. Morgan Chase & Co.	Beneficial owner	46,454,000	0.27(L)
	Investment manager	634,707,194	3.78(L)
	Others	347,184,277	2.07(P)(L)

Note: (L): Long position, (S): Short position, (P): Lending pool

**3 CHANGES IN THE CONTROLLING SHAREHOLDERS AND THE EFFECTIVE CONTROLLER**

There was no change in the controlling shareholders or the effective controller during the reporting period.

**(1) Controlling shareholder**

The controlling shareholder of Sinopec Corp. is China Petrochemical Corporation ("Sinopec Group Company"). Established in July 1998, Sinopec Group Company is a State authorised investment organisation and a State-owned company. Its registered capital is RMB 104.9 billion, and the legal representative is Mr. Chen Tonghai. Through reorganisation in 2000, Sinopec Group Company injected its principal petroleum and petrochemical operations

into Sinopec Corp. and retained certain petrochemical facilities and small-scale refineries. It provides well-drilling services, oil testing services, downhole operation services, services in connection with manufacturing and maintenance of production equipment, engineering construction, utility services and social services.

(2) Basic information of other legal person shareholders holding 10% or more of shares of Sinopec Corp. other than HKSCC (Nominees) Limited  
None.

(3) Basic information of the effective controller

China Petrochemical Corporation is the effective controller of Sinopec Corp.

(4) Diagram of the equity and controlling relationship between Sinopec Corp. and its effective controller

