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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



### **FUBON BANK (HONG KONG) LIMITED 富邦銀行(香港)有限公司**

*(incorporated with limited liability in Hong Kong)*

*The issue of U.S.\$200,000,000 Dated Subordinated Fixed Rate  
Notes due 2016 (the "Notes")  
by Fubon Bank (Hong Kong) Limited on 21 April 2006  
under its U.S.\$1,000,000,000 Euro Medium Term Note Programme  
(the "Programme")  
(Stock Code: 2549)*

**Arranger and Dealer**

### **THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes to be issued under the Programme as described in the Offering Circular dated 20 March 2006 and the Pricing Supplement dated 13 April 2006. The listing of and permission to deal in the Notes is expected to become effective on 26 April 2006.

21 April 2006

Please also refer to the published version of this announcement in South China Morning Post.