

綜合現金流量表

Consolidated Cash Flow Statement

截至二零零五年十二月三十一日止年度 For the year ended 31st December, 2005

		2005 人民幣千元 Rmb'000	2004 人民幣千元 Rmb'000 (restated) (已重列)
經營業務	OPERATING ACTIVITIES		
除稅前溢利	Profit before taxation	696,125	168,963
調整：	Adjustments for:		
呆壞賬準備	Allowance for bad and doubtful debts	274,600	1,360
存貨跌價準備	Allowance for inventories	38,042	10,822
預付土地租賃款項攤銷	Release of prepaid lease payments	8,629	8,629
專利權攤銷	Amortisation of patent	5,013	-
固定資產折舊	Depreciation of property, plant and equipment	266,550	232,413
投資物業折舊	Depreciation of investment properties	14,869	-
財務支出	Finance costs	33,767	47,889
待銷售性投資減值確認	Impairment loss recognised in respect of available-for-sale investments	2,758	-
證券性投資減值確認	Impairment loss recognised in respect of investments in securities	-	2,043
待銷售性投資股息收入	Dividend income from available-for-sale investments	(4,064)	-
非上市證券性投資股息收入	Dividend income from unlisted investment securities	-	(645)
處置待銷售性投資取得收益	Gain on disposal of available-for-sale investments	(91,780)	-
處置固定資產取得收益	Gain on disposal of property, plant and equipment	(3,933)	(2,533)
金融衍生工具公允值 改變所取得收益	Gain on fair value changes of derivative financial instruments	(35,456)	-
利息收入	Interest income	(96,523)	(121,293)
於聯營公司溢利	Share of results of associates	(2,127)	(4,123)
轉回呆壞賬準備	Reversal of allowance for bad and doubtful debts	-	(7,414)
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營運資金變動前之經營業務 現金流量	Operating cash flows before movements in working capital	1,106,470	336,111
存貨增加	Increase in inventories	(4,680,790)	(3,390,410)
應收賬款增加	Increase in trade debtors	(1,987,402)	(373,644)
其它應收款、按金及 預付款項增加	Increase in other debtors, deposits and prepayments	(1,695,036)	(3,701,449)
建造合同應收款(增加)減少	(Increase) decrease in amounts due from customers for contract work	(1,064,878)	374,206
應收聯屬公司款項(增加)減少	(Increase) decrease in amounts due from fellow subsidiaries	(11,190)	4,182
建造合同預收款(減少)增加	(Decrease) increase in amounts due to customers for contract work	(257,059)	536,108
應付賬款增加	Increase in trade creditors	1,954,116	911,046
其它應付款及應計 費用增加(減少)	Increase (decrease) in other creditors and accrued charges	72,020	(63,011)
已收按金增加	Increase in deposits received	1,717,616	12,463,862
欠最終控股公司款項增加	Increase in amount due to ultimate holding company	34,163	6,163
應付增值稅及其它 應付稅項(減少)增加	(Decrease) increase in value added tax and other taxes payable	(3,403)	3,597
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經營業務(所用)產生之現金淨額	Net cash (used in) generated from operations	(4,815,373)	7,106,761
已付股息	Dividends paid	(60,442)	(9,513)
已付所得稅	Income tax paid	(17,564)	(13,910)
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經營業務(所用)產生之現金淨額	NET CASH (USED IN) FROM OPERATING ACTIVITIES	(4,893,379)	7,083,338

綜合現金流量表 (續)

Consolidated Cash Flow Statement – (continued)

截至二零零五年十二月三十一日止年度 For the year ended 31st December, 2005

	附註 Note	2005 人民幣千元 Rmb'000	2004 人民幣千元 Rmb'000 (restated) (已重列)
投資業務			
出售待銷售性投資所得款		3,217,978	–
銀行定期存款減少(增加)		489,358	(491,146)
利息收入		96,523	121,293
出售固定資產所得款		25,087	24,370
已收待銷售性投資股息		4,064	645
已收於聯營公司股息		1,305	–
已抵押銀行存款(增加)減少		(355,000)	47,584
購置固定資產		(346,926)	(710,298)
購置專利權		(54,313)	–
有限制銀行存款增加		(12,000)	–
聯營公司投資		(8,110)	(9,630)
購置證券性投資		–	(4,479,002)
出售部份於聯屬公司權益 (已扣除出售之現金及 現金等額)	35	–	(80,863)
投資業務產生(所用)之現金淨額		3,057,966	(5,577,047)
融資業務			
新增銀行貸款		1,743,000	115,500
發行股本所得款		386,234	–
新增其它貸款		3,333	2,822
最終控股公司款項增加		68,500	500
償還銀行貸款		(833,020)	(468,578)
已付利息		(103,732)	(58,123)
償還其它貸款		(56,030)	(818)
融資業務產生(所用)之現金淨額		1,208,285	(408,697)
現金及現金等價物(減少)增加		(627,128)	1,097,594
年初現金及現金等價物		5,223,034	4,125,440
年末現金及現金等價物		4,595,906	5,223,034
現金及現金等價物結存之分析			
銀行結存及現金		4,327,546	4,560,239
銀行存款		268,360	261,288
證券性投資(於三個月內到期)		–	401,507
		4,595,906	5,223,034