

## 重要事項揭示

### Disclosure of Significant Events

- 一、 二零零五年六月十三日(星期五)上午9時,本公司在哈爾濱市動力區三大動力路39號B座17樓會議大廳,召開了二零零四年度股東周年大會,會議審議通過了載於二零零五年四月十六日股東周年大會通知所列之全部議案。
- 二、 重要新接定單情況:
- 二零零五年一月,本公司所屬哈爾濱電機廠有限責任公司與中國華能集團公司簽訂了小灣6 x 700MW空冷水輪發電機、景洪5 x 350MW水輪機的設計製造合同;
- 二零零五年四月,本公司與中國國電集團公司簽訂了江蘇泰州2 x 1000MW超超臨界鍋爐、汽輪機、發電機主機設備供貨合同;
- 二零零六年一月,本公司與北京太陽宮燃氣熱電公司簽訂了為北京奧運工程供電、供熱、供冷的太陽宮燃氣輪機供貨合同;
- 二零零六年三月,本公司與國家開發投資公司宣城發電公司簽訂了宣城600MW超超臨界機組脫硫島供貨合同;
- 二零零六年三月,本公司哈爾濱電站工程公司與越南錦普火電廠簽訂了錦普一期300MW火電廠總承包合同;
- 二零零六年三月,本公司哈爾濱電站工程公司與廣州三新控股集團公司簽訂了廣東順德德勝300MW火電廠總承包合同。
- 三、 二零零五年十月,本公司與日本東芝公司簽訂了百萬千瓦級超超臨界汽輪發電機技術轉讓協議,二零零六年二月,簽訂了百萬千瓦級超超臨界汽輪機技術轉讓協議。
1. The 2004 Annual General Meeting of the Company was held in the meeting-room on the 17th Floor, at Block B, No. 39 Sandadongli Road, Dongli District, Harbin, Heilongjiang Province, PRC, on 13th June 2005 (Friday). All of the proposed resolutions stated in the Notice of Annual General Meeting on 16th April 2005 were passed at the meeting.
2. Material New Contracts:
- In January 2005, the Electrical Machinery Company under the Company signed the design and manufacture contract with China Huaneng Group for Xiaowan 6X700MW air-cooling hydraulic turbine generators and Jinghong 5X350MW hydraulic turbines;
- In April 2005, the Company signed the supply contract with China State Power Corporation (Guodian) for Jiangsu Taizhou 2X1000MW ultra super critical boilers, steam turbines and main generator equipments;
- In January 2006, the Company signed the supply contract with Beijing Taiyanggong Gas Heat and Power Company providing the Taiyanggong gas turbines of power supply, heat supply and coolness supply for Beijing Olympic projects;
- In March 2006, the Company signed the supply contract for the 600MW ultra super critical power unit Desulphurization Island with Xuancheng Power Generation Plant under the State Development and Investment Corporation;
- In March 2006, the Harbin Power Engineering Company Limited under the Company signed the general contract with the Vietnam Cam Pha Thermal Power Plant for stage one project of Cam Pha 300MW Thermal Power Plant;
- In March 2006, the Harbin Power Engineering Company Limited under the Company signed the general contract with the Guangzhou Sanxin Holding Group Company for Desheng 300MW Thermal Power Plant in Shunde, Guangdong.
3. In October 2005, the Company signed with Japan Toshiba Corporation the Technology Transfer Agreement on the 1,000MW class ultra super critical steam turbine generators; and in February 2006, signed the Technology Transfer Agreement on the 1,000MW class ultra super critical steam turbines.

## 重要事項揭示 (續)

## Disclosure of Significant Events – (continued)

- 四、 二零零五年六月，本公司董事會決定組建核電事業部，全面拓展核電事業。十月十八日，本公司百萬千瓦級核島主設備製造建設項目可行性研究報告得到國家發改委批復：項目總投資45,170萬元，生產能力為每年產1套百萬千瓦級核島主設備。二零零六年四月十日，秦皇島出海口基地二期重型廠房百萬千瓦級核島主設備項目正式開工建設。
4. In June 2005, the Company board of directors decided to set up the Nuclear Power Business Division, fully developing the Company's nuclear power business. On 18th October, the Company got approval from the National Development and Reform Commission for the Feasibility Study Report on Manufacture and Construction of 1,000MW class Nuclear Island Main Equipment, with a total investment of Rmb451.7 million and a manufacturing capability of one set of 1,000MW class nuclear island main equipment per annum. On 10th April 2006, the 1,000MW class nuclear island main equipment project of the Second stage of Qinghuangdao Seaside Heavy Duty Workshop Construction officially started.
- 五、 二零零五年八月，本公司董事會決定組建資金結算管理中心，以進一步優化資金配置，增強企業的創利能力和競爭能力。
5. In August 2005, the Company board of directors decided to set up the Fund Settlement Management Center to further optimized capital allocation, enabling us to enhance our profitability and competitiveness.
- 六、 二零零五年八月，本公司大型抽水蓄能機組引進技術國產化項目可行性研究報告得到國家發改委批復。項目總投資18,214萬元，引進法國阿爾斯通公司的大型抽水蓄能機組全部關鍵技術，設計生產能力為每年800MW。
6. In August 2005, the Company got approval from the National Development and Reform Commission for the Feasibility Study Report on Localization of Introduced Large Scale Pump Storage Units Technology which, with an investment of Rmb182.14 million, would introduce all the core technology of large scale pump storage units from France Alstom Corporation, the design and manufacture capability of which up to 800MW per annum.
- 七、 二零零五年十二月十四日，本公司完成了H股增發工作。增發H股8,530萬股，發行價格每股4.45港元，募集資金淨額約3.71億港元。同日，本公司控股股東將853萬股國有股劃轉給社保基金並轉為H股。募集資金主要用於本公司秦皇島出海口基地二期重型廠房百萬千瓦級核島主設備建設項目。發行後本公司總股本127,445.1萬股，其中哈電集團持有71,147萬股，佔55.83%，H股56,298.1萬股，佔44.17%。
7. As at 14th December 2005, the Company further issued 85.30 million H shares. The price per share is HK\$4.45. The listing proceeds amounted to HK\$371 million. On the same day, the Company shareholders remitted 8.53 million shares of state share to National Social Security Fund and registered as H share. Such financing would be mainly invested in the 1,000MW class nuclear island main equipment project of the Second stage of Qinghuangdao Seaside Heavy Duty Workshop Construction. The total capital stock of the Company increased to 1,274.451 million shares. Among which 711.47 million shares were held by Harbin Power Engineering Corp, accounting for 55.83%. H share amounted to 562.981 million Shares, accounting for 44.17%.

除以上事項外，本公司未有其他需披露而未披露之事項。

Other than disclosed above, the Company did not have other significant events, which should be disclosed in the period under review.