

GENERAL

Zijin Mining Group Company Limited (the "Company") (Formerly Fujian Zijin Mining Industry Company Limited) was incorporated on 6 September 2000 with the approval of the People's Government of Fujian Province as a joint stock limited company in the PRC by Minxi Xinghang State-owned Assets Investment Company Limited, Shanghang County Jinshan Trading Company Limited, Xinhua Industrial Company Limited, Fujian Xinhua Engineering Company Limited, Xiamen Hengxing Industry Company Limited, Fujian Xinhua Department Store Company Limited, Fujian Gold Group Company Limited, and Fujian Minxi Geologist as its promoters.

In December 2003, 400,544,000 H Shares were issued by the Company and was listed on the Stock Exchange of Hong Kong Limited on 23 December 2003. The Company was the first Mainland gold production enterprise listed overseas. In 2004 and 2005, the Company had twice applied reserves to issue new shares to the shareholders on 10:10 basis. As at 31 December 2005, the Company has a total of 5,256,523,640 Shares (Nominal value RMB0.1 each) of which 1,602,176,000 Shares are listed, representing 30.48% of the total issued share capital of the Company.

The Company is a comprehensive mining conglomerate in China primarily engaged in gold production, and specifically engaged in the exploration, mining, processing, refining of gold and non-ferrous metals and other mineral resources, and the sale of mineral products. The Company produces more than 15 tonnes of gold a year. All economic-efficiency indicators showed that the Company is the most efficient operator in the industry in China.

By the end of 2005, the Group possessed proven reserves of approximately 375 tonnes gold metal, approximately 6,250,000 tonnes of copper metal, approximately 214,800 tonnes of molybdenum, approximately 660,000 tonnes of zinc metal, approximately 100,200 tonnes of tin, approximately 226 million tonnes of iron metal and 400 million tonnes of coal (based on the interests of non-absolutely controlled companies). During the year, the Group (as hereinafter defined) has also obtained the exploration rights of approximately 5,231.92 sq. km. It is expected that, with further geological exploration, the mineral resources of the Group for gold, copper, and iron can be increased.

EXECUTIVE DIRECTORS

Chen Jinghe (*Chairman*)
Liu Xiaochu
Luo Yingnan
Lan Fusheng
Rao Yimin

NON-EXECUTIVE DIRECTORS

Ke Xiping

INDEPENDENT NON-EXECUTIVE DIRECTORS

Yang Dali
Yao Lizhong
Loong Ping Kwan

SUPERVISORS

Zeng Qingxiang
Xu Qiang
Lan Liying

COMPANY SECRETARY

Fan Cheung Man

AUDIT COMMITTEE

Yang Dali
Yao Lizhong
Ke Xiping

AUTHORISED REPRESENTATIVE

Chen Jinghe
Liu Xiaochu

PRINCIPAL PLACE OF BUSINESS IN HONG KONG

Suite 1608, 16/F.,
West Tower,
Shun Tak Centre,
168-200 Connaught Road Central,
Hong Kong

LEGAL ADDRESS AND PRINCIPAL PLACE OF BUSINESS IN THE PRC

1 Zijin Road,
Shanghang county,
Fujian province,
The PRC

LEGAL CONSULTANT OF THE COMPANY

(Hong Kong laws)
Charltons

AUDITORS

International Auditors:
Ernst & Young

PRC Auditors:
Ernst & Young Hua Ming

HONG KONG H SHARE REGISTRAR AND TRANSFER OFFICE

Computershare Hong Kong Investor Services Limited
46th Floor,
Hopewell Centre,
183 Queen's Road East,
Wanchai,
Hong Kong

WEBSITE

www.zjky.cn

STOCK CODE

2899