

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Chaoda Modern Agriculture (Holdings) Limited

(the “Issuer”)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 682)

**Issue of HK\$1,344,000,000
Guaranteed Zero Coupon Secured Convertible Bonds
due 2011**

**(the “Convertible Bonds”) (Stock Code: 2559)
convertible into ordinary shares of the Issuer
jointly and severally guaranteed by
certain subsidiaries of the Issuer**

Sole Bookrunner



Joint Lead Managers

JPMorgan

Credit Suisse

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Convertible Bonds as described in the Offering Circular to be dated on or around 3 May 2006 and such listing and permission to deal in the Convertible Bonds is expected to become effective on or about 9 May 2006.

Hong Kong, 3 May 2006

*Please also refer to the published version of this announcement in **South China Morning Post**.*