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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



恒安國際集團有限公司

HENGAN INTERNATIONAL GROUP COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1044)

HK\$1,500,000,000

Zero Coupon Convertible Bonds due 2011

**(including HK\$300,000,000 in aggregate principal amount
of Convertible Bonds**

**which will be issued pursuant to an option granted to
Deutsche Bank AG, Hong Kong Branch and
UBS AG, acting through its business group, UBS Investment Bank
which was exercised in full on 20 April 2006)
convertible into ordinary shares of
Hengan International Group Company Limited
(the “Convertible Bonds”)**

Joint Bookrunners and Joint Lead Managers

Deutsche Bank

UBS AG

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Convertible Bonds as described in the Information Memorandum to be dated on 12 May 2006 and such listing and permission to deal in the Convertible Bonds is expected to become effective on or about 17 May 2006.

12 May 2006

*Please also refer to the published version of this announcement in **South China Morning Post**.*