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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



CHINA GAS HOLDINGS LIMITED

(the “Issuer”)

(Incorporated in Bermuda with limited liability)

(Stock Code: 384)

US\$40,000,000

1 per cent. Convertible Bonds due 2010

(the “Convertible Bonds”)

convertible into ordinary shares of the Issuer

(Stock Code: 2562)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Convertible Bonds as described in the Offering Circular to be dated on or about 30 May 2006 and such listing and permission to deal in the Convertible Bonds is expected to become effective on or about 1 June 2006.

26 May 2006

Please also refer to the published version of this announcement in The Standard.