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科維控股有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 586)

ANNOUNCEMENT REGARDING POLL, CLARIFICATION OF PRESS ARTICLE AND CLARIFICATION OF WEBSITE ARTICLE

Reference is made to Top Flying's Circular and the Company's Circular in relation to, among other things, the SGM.

THE POLL

The Board wishes to announce that the SGM was held in accordance with the Bye-laws of the Company and a poll was duly demanded at the SGM by a corporate representative of HKSCC (Nominees) Limited, being a registered shareholder of the Company. Pursuant to bye-law 71 of the Bye-laws, the Chairman declared that the poll would be taken on 15 June 2006. All resolutions were duly considered at the SGM and following such consideration, the SGM was closed for business by the Chairman.

CLARIFICATION OF PRESS ARTICLE

The Company would like to state that the Press Article in relation to the introduction of a white knight with the intention of making an offer for the shares of the Company is inaccurate. The Board has not been approached with any firm offer for the shares of the Company.

CLARIFICATION OF WEBSITE ARTICLE

Reference is also made to the Website Article regarding the 75,280,000 shares in the Company held by Mr. Wei. The Company would also like to state that it has checked the relevant records regarding the shares in the Company alleged to be held by Mr. Wei and based on this, they are not aware that Mr. Wei is a registered shareholder of the Company. The Company does not know the source(s) of the information on which the Website Article is based.

Trading in the shares of the Company on The Stock Exchange of Hong Kong Limited ("Stock Exchange") was suspended at the request of the Company with effect from 9:36 a.m. on 3 January 2006 pending the release of an announcement in relation to certain developments including, amongst other things, the financial position of the Group.

Reference is made to the circular dated 20 April 2006 issued by Top Flying Investments Limited ("**Top Flying's Circular**") and the circular dated 29 April 2006 issued by Goldwiz Holdings Limited (the "**Company**") ("**Company's Circular**") in relation to, amongst other things, the special general meeting held on 16 May 2006 (the "**SGM**").

THE POLL

At the SGM, the corporate representative of HKSCC (Nominees) Limited, being a registered shareholder of the Company, representing approximately 13.02% of the issued share capital of the Company as at the date of the SGM, demanded that all resolutions to be put to the vote at the SGM be decided by poll pursuant to the bye-law 70(iii) of the bye-laws of the Company (the "**Bye-laws**"). In accordance with and pursuant to bye-law 71 of the Bye-laws, the chairman of the SGM (the "**Chairman**") directed that the poll be conducted at **10:30 a.m. on 15 June 2006, at Function Room, Ground Floor, City Garden Hotel, No. 9 City Garden Road, North Point, Hong Kong**. All resolutions were duly considered at the SGM and following such consideration the SGM was closed for business by the Chairman.

Valid proxy forms lodged with Computershare Hong Kong Investor Services Limited ("**Computershare**") pursuant to Top Flying's Circular and proxy forms lodged with the Company's head office pursuant to the Company's Circular not less than 48 hours prior to the SGM, and valid appointments of corporate representatives lodged with Secretaries Limited at the SGM will be valid for the purpose of the poll to be taken on 15 June 2006. Registered Shareholders who have not previously lodged their proxy forms but wish to vote on 15 June 2006, must send their proxy forms (and the power of attorney or other authority (if any) under which they are signed or notarially certified copies of such power of attorney) to Computershare at 46th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (in respect of the proxy form enclosed in Top Flying's Circular) and the Company's head office at Suite 3204-05, Great Eagle Centre, 23 Harbour Road, Wan Chai, Hong Kong (in respect of the proxy form enclosed in the Company's Circular) before 10:30 a.m. on 13 June 2006 being not less than 48 hours before the time for conducting the poll. Registered Shareholders who have previously lodged their proxy forms but wish to change their instructions therein may do so by lodging new proxy forms with Computershare and/or the Company's head office (as the case maybe), accompanied by the power of attorney or other authority (if any) under which they are signed or notarially certified copies of such power of attorney, before 10:30 a.m. on 13 June 2006 being not less than 48 hours before the time for conducting the poll.

CLARIFICATION OF PRESS ARTICLES

Reference is made to a press article which appeared in the Oriental Daily News on 18 May 2006 (the "**Press Article**") alleging that there was a white knight introduced to the Company with the intention of making an offer for the shares of the Company.

The Company wishes to state that the Press Article is inaccurate and the Board has not been approached with any firm offer for the shares of the Company.

The Board is aware of and will ensure compliance with the requirements of the Hong Kong Code on Takeovers and Mergers.

CLARIFICATION OF WEBSITE ARTICLE

Reference is also made to a website article which appeared on "www.p5w.net" on 23 May 2005 (the "**Website Article**") in relation to the 75,280,000 shares in the Company held by Mr. Wei Xin Miao ("**Mr. Wei**").

The Board wishes to state that it has checked the relevant records regarding the shares in the Company alleged to be held by Mr. Wei and based on this, they are not aware that Mr. Wei is a registered shareholder of the Company. The Company does not know the source(s) of the information on which the Website Article is based.

SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange was suspended at the request of the Company with effect from 9:36 a.m. on 3 January 2006 pending the release of an announcement in relation to certain developments including, amongst other things, the financial position of the Group.

By order of the board of
Goldwiz Holdings Limited
Lo Oi Kwok, Sheree
Director

Hong Kong, 26th day of May 2006

As at the date of this announcement, the Company's executive directors are Mr. Chen Simo, Ms. Qiu Jing, Mr. Wilson Chung, Mr. Yeung Ming Kwong and Ms. Lo Oi Kwok, Sheree, whilst the Company's non-executive directors are Mr. Kwong Wai Tim, William, Mr. Lam Ping Cheung and Mr. Shum Ming Choy, John and the Company's independent non-executive directors are Mr. Chow Siu Tong, Mr. Wong Tam Yee and Mr. Ip Man Tin, David.

* *For identification purpose only*

Please also refer to the published version of this announcement in The Standard.