

LG CHINA FUND LIMITED

NOTICE OF EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of the Shareholders of LG China Fund Limited (the “Company”) will be held at the office of Suite 3808, One Exchange Square, 8 Connaught Place, Central, Hong Kong on 27 June 2006 at 10.00 a.m. for the purpose of considering, and if thought fit, passing the following resolution which will be proposed as a Special Resolution:

Special Resolution

That this meeting of Shareholders hereby **RESOLVES THAT** the Company be voluntarily wound up and that Messrs Darach E. Haughey and Lai Kar Yan (Derek) of Deloitte Touche Tohmatsu be and are hereby appointed as joint and several liquidators of the Company for that purpose.

By order of the Board
The Earl of Cromer
Chairman

Date: 6 June 2006

Registered office:
Bermuda House
Tutakimoa Road
Rarotonga
The Cook Islands

Notes:

- (1) Any Shareholder entitled to attend and vote at the extraordinary general meeting is entitled to appoint one or more proxies to attend and, on a poll, vote on his/her behalf. A proxy need not be a Shareholder.
- (2) Proxy forms may be deposited at the office of the Company’s Administrator’s Agent, HSBC Institutional Trust Services (Asia) Limited, at 39th Floor, Dorset House, Taikoo Place, 979 King’s Road, Hong Kong, no later than the time specified above for the holding of the meeting, but it is strongly requested that proxy forms are deposited at least 48 hours before the time specified for the holding of the meeting.
- (3) No Director has a contract of service with the Company.
- (4) Terms and expressions used in this notice have their respective meanings as defined in the circular issued by the Company to which this notice is enclosed, unless the context requires otherwise.

Remarks: This Notice is published in the South China Morning Post, 7 June 2006, Classified Post, page 6