



中信國際金融控股有限公司

CITIC INTERNATIONAL FINANCIAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)
(Stock Code: 183)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 19 JULY 2006

At the EGM of the Company held on 19 July 2006, the resolution approving, amongst other things, the Formal Sale and Purchase Agreement and the transactions contemplated thereunder, was duly passed by the Independent Shareholders by way of poll.

Reference is made to the circular of the Company dated 30 June 2006 (the “**Circular**”) in relation to the acquisition of an interest in China CITIC Bank by the Company. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that at the EGM held on 19 July 2006, the single ordinary resolution proposed to approve, amongst other things, the Formal Sale and Purchase Agreement and the transactions contemplated thereunder (the “**Resolution**”) was duly passed by the Independent Shareholders by way of poll as more than 50% of the votes were cast in favour of the Resolution. CITIC Group and its associates, who were interested in 1,791,118,990 Shares, representing approximately 55.95% of the issued share capital of the Company has abstained from voting on the Resolution. The vote-taking at the EGM was scrutinised by the share registrar of the Company, Computershare Hong Kong Investor Services Limited.

The poll results taken at the EGM were as follows:–

- (1) The total number of Shares entitling the Shareholders to attend and vote for or against the Resolution at the EGM was 1,410,356,385 Shares.
- (2) None of these 1,410,356,385 Shares were the Shares entitling the Shareholders to attend and vote only against the Resolution at the EGM.
- (3) The total number of Shares represented by the votes cast at the EGM was 532,749,637 Shares.
- (4) The number of Shares represented by the votes cast in favour of the Resolution was 531,999,341 Shares.
- (5) The percentage of the votes cast in favour of the Resolution relative to the total number of votes cast at the EGM was 99.8592%.
- (6) The number of Shares represented by the votes cast against the Resolution was 750,296 Shares.
- (7) The percentage of the votes cast against the Resolution relative to the total number of votes cast at the EGM was 0.1408%.

By Order of the Board
CITIC International Financial Holdings Limited
Kyna Y. C. Wong
Company Secretary

Hong Kong, 19 July 2006

As at the date of this announcement, the Chairman of the Company is Mr. Kong Dan; the executive directors of the Company are Mr. Dou Jianzhong, Mrs. Chan Hui Dor Lam Doreen, Mr. Lo Wing Yat Kelvin, Mr. Roger Clark Spyer and Mr. Zhao Shengbiao; the non-executive directors of the Company are Mr. Chang Zhenming, Mr. Chen Xiaoxian, Mr. Ju Weimin, Mr. Liu Jifu and Mr. Wang Dongming; and the independent non-executive directors of the Company are Mr. Rafael Gil-Tienda, Mr. Lam Kwong Siu and Mr. Tsang Yiu Keung Paul.

“Please also refer to the published version of this announcement in South China Morning Post.”