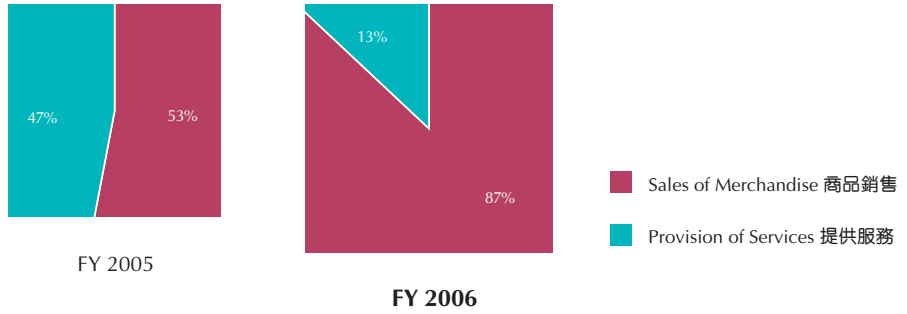


# Financial Highlights

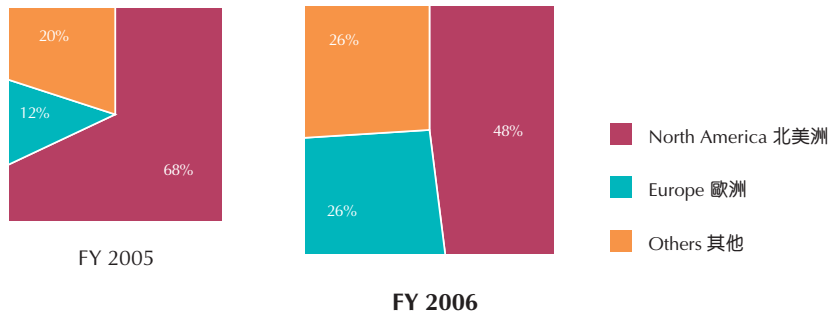
## 財務摘要

|  |                     | 2006<br>二零零六年<br>US\$'million<br>百萬美元 | 2005<br>二零零五年<br>US\$'million<br>百萬美元 | Increase/<br>(Decrease)<br>增／(減) |
|--|---------------------|---------------------------------------|---------------------------------------|----------------------------------|
| <b>OPERATING RESULTS</b>                   | <b>經營業績</b>         |                                       |                                       |                                  |
| Revenue                                    | 收益                  | <b>288.3</b>                          | 89.8                                  | 220.9%                           |
| EBITDA                                     | 除利息、稅項、折舊<br>及攤銷前溢利 | <b>15.3</b>                           | 16.8                                  | (8.9%)                           |
| Operating profit                           | 經營溢利                | <b>13.9</b>                           | 15.7                                  | (11.4%)                          |
| % of net profit to shipment<br>volume      | 純利佔付運量比重(%)         | <b>1.14%</b>                          | 1.97%                                 | (42.1%)                          |
| Profit for the year                        | 年度溢利                | <b>10.5</b>                           | 14.8                                  | (28.7%)                          |
| <b>FINANCIAL POSITION</b>                  | <b>財務狀況</b>         |                                       |                                       |                                  |
| Total assets                               | 資產總值                | <b>209.5</b>                          | 100.2                                 | 109.0%                           |
| Cash reserves                              | 現金儲備                | <b>37.6</b>                           | 27.3                                  | 37.6%                            |
| Net assets                                 | 資產淨值                | <b>104.8</b>                          | 65.3                                  | 60.4%                            |
| <b>FINANCIAL RATIO</b>                     | <b>財務比率</b>         |                                       |                                       |                                  |
| Current ratio (Times)                      | 流動比率(倍)             | <b>1.1</b>                            | 2.0                                   | (45.0%)                          |
| Gearing ratio (%)                          | 資本負債比率(%)           | <b>8.4%</b>                           | 3.5%                                  | 140.0%                           |
| <b>DIVIDENDS</b>                           | <b>股息</b>           |                                       |                                       |                                  |
| Interim dividend<br>per share (HK cents)   | 每股中期股息(港仙)          | <b>2.7</b>                            | 2.63                                  |                                  |
| Final dividend<br>per share (HK cents)     | 每股末期股息(港仙)          | <b>2.9</b>                            | 4.80                                  |                                  |
| Full year dividend<br>per share (HK cents) | 每股全年股息(港仙)          | <b>5.6</b>                            | 7.43                                  | (24.6%)                          |

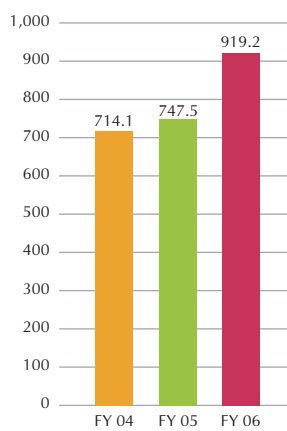
Breakdown of Revenue by Nature  
按業務劃分之收益



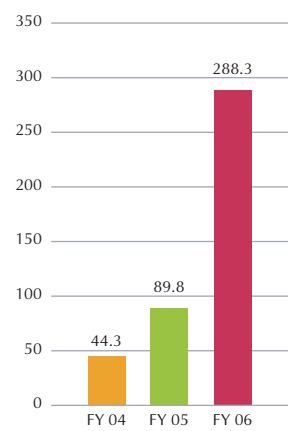
Breakdown of Shipment Value by Markets  
按市場劃分之付運量總值



Growth of Shipment Value  
付運量總值增長  
(US\$' million) (百萬美元)



Growth of Revenue  
收益增長  
(US\$' million) (百萬美元)



FY: Financial Year 財政年度