



**DICKSON GROUP HOLDINGS LIMITED**  
**(the “Company”)**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 313)**

**THE CONVERTIBLE NOTE IN THE PRINCIPAL AMOUNT OF HK\$5,050,000**

Reference is made to the Company’s announcement dated 3 August 2005 (the “Announcement”) in relation to a subscription agreement on the issue of a convertible note in the principal amount of HK\$5,050,000 to a subscriber. Unless the context herein otherwise requires, terms used in this announcement shall have the same meanings as in the Announcement.

The CN Subscription Agreement was completed on 5 September 2005.

The Directors confirm that no conversion of the Convertible Note was made by the Subscriber during the month of July 2006.

This announcement is released through the web-site of The Stock Exchange of Hong Kong Limited only and no publication in the newspapers is made.

By Order of the Board of  
**DICKSON GROUP HOLDINGS LIMITED**  
**Chin Wai Kay, Geordie**  
*Executive Director*

Hong Kong, 1 August 2006

*As at the date of this announcement, Messrs. Lin Xiong and Chin Wai Kay Geordie are the executive Directors; and Messrs. Wong Ying Sheung, Yu Li Chi and Yu Chi Wai are the independent non-executive Directors.*