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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**SINOCEM HONG KONG HOLDINGS LIMITED**

*(the "Issuer")*

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 297)**

**HK\$1,300,000,000**

**ZERO COUPON CONVERTIBLE BONDS DUE 2011**

**(including HK\$300,000,000 Zero Coupon Convertible Bonds due 2011 pursuant to an option)**

*(the "Convertible Bonds")*

**(Stock Code: 2552)**

**CONVERTIBLE INTO ORDINARY SHARES  
OF THE ISSUER**

Sole Bookrunner and Lead Manager

**Deutsche Bank AG, Hong Kong branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Convertible Bonds as described in the Offering Circular dated 3 August 2006. Permission for the listing of, and dealing in, the Bonds is expected to become effective on, or around, 8 August 2006.

By Order of the Board of  
**Sinochem Hong Kong Holdings Limited**  
**Du Ke Ping**  
*Chief Executive Officer*

Hong Kong, 3 August 2006

*As at the date of this announcement, the executive Directors are Mr. Du Ke Ping (Chief Executive Officer) and Mr. Harry Yang; the non-executive Directors are Mr. Liu De Shu (Chairman), Mr. Song Yu Qing (Deputy Chairman), Mr. Chen Guo Gang, Mr. Stephen Francis Dowdle and Mr. Wade Fetzer III; and the independent non-executive Directors are Mr. Ko Ming Tung, Edward, Mr. Li Ka Cheung, Eric and Mr. Tang Tin Sek.*

"Please also refer to the published version of this announcement in The Standard"