



SNP LEEFUNG HOLDINGS LIMITED

利豐雅高印刷集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 623)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a Special General Meeting of SNP Leefung Holdings Limited (the "Company") will be held at 10:00 a.m. on 6 September 2006 at Hennessy Room, Level 7, Conrad Hotel, Pacific Place, 88 Queensway, Hong Kong (or so soon thereafter as the meeting of the Scheme Shareholders (as defined in the scheme of arrangement hereinafter mentioned) convened by direction of the Supreme Court of Bermuda for the same day and place, shall have been concluded (or concluded after any adjournment thereof)) for the purpose of considering and, if thought fit, passing the following resolution which will be proposed as a Special Resolution:

SPECIAL RESOLUTION

"THAT

- (a) the scheme of arrangement (the "Scheme") between the Company and the holders of the Scheme Shares (as defined in the Scheme) in the form of the print thereof which has been produced to this Meeting and for the purposes of identification initialled by the Chairman of this Meeting, subject to any modification or addition or condition as may be approved or imposed by the Supreme Court of Bermuda, be approved;
- (b) for the purpose of giving effect to the Scheme, on the Effective Date (as defined in the Scheme):
 - (i) the issued share capital of the Company of HK\$50,340,864.70 divided into 503,408,647 shares of HK\$0.10 each ("Shares") be reduced to HK\$38,038,198.50 divided into 380,381,985 Shares by cancelling and extinguishing 123,026,662 Scheme Shares (as defined in the Scheme); and
 - (ii) the Company shall apply the credit arising in its books of account as a result of the reduction referred to in sub paragraph (i) above to a reserve account in the books of account of the Company; and
- (c) the directors of the Company be authorised to do all other acts and things necessary or desirable in connection with the implementation of the Scheme, including the giving of consent to any modification of, or addition to, the Scheme, which the Supreme Court of Bermuda may see fit to impose."

By Order of the Board
SNP Leefung Holdings Limited
Yeo Chee Tong
Director

Dated 10 August 2006

Principal place of business in Hong Kong:
10th Floor, Wing On House
71 Des Voeux Road Central
Hong Kong

Notes:

- (i) A shareholder entitled to attend and vote at the Meeting shall be entitled to appoint another person as his proxy to attend and vote instead of him. A shareholder who is the holder of two or more shares may appoint more than one proxy to attend on the same occasion. A proxy need not be a shareholder of the Company.
- (ii) A white form of proxy for use at the Meeting is enclosed with the scheme document dated 10 August 2006 issued by the Company. To be valid, the white form of proxy for the Meeting, together with the power of attorney or other authority (if any) under which it is signed (or a notarially certified copy thereof), must be deposited with the Company marked "For the attention of the Company Secretary, Privatisation of the Company", at 10th Floor, Wing On House, 71 Des Voeux Road Central, Hong Kong not less than 48 hours before the time appointed for holding the Meeting and in default the proxy shall not be treated as valid. Completion and return of the form of proxy will not preclude you from attending the Meeting and voting in person, if you so wish. In the event of your attending the Meeting in person, your form of proxy will be deemed to have been revoked.
- (iii) In the case of joint holders of a share, the vote of the senior who tenders a vote, whether in person or by a duly authorized corporate representative or by proxy, shall be accepted to the exclusion of the votes of the other joint holders; and for this purpose seniority shall be determined by the order in which the names stand in the register of members of the Company.
- (iv) The register of members will be closed from 30 August 2006 to 6 September 2006 (both dates inclusive) during which period no transfer of shares will be registered. In order to be entitled to attend and vote at the Meeting, all transfers accompanied by the relevant share certificates must be lodged with the branch share registrar of the Company in Hong Kong, namely Tengis Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, not later than Tuesday on 29 August 2006.

As at the date of this announcement, the Board comprises two executive Directors, being Mr. Yeo Chee Tong and Mr. Yang Sze Chen, Peter, and four independent non-executive Directors, being Mr. Cheng Wai Wing, Edmund, Mr. John Robert Walter, Mr. Lai Ming, Joseph and Ms. Kan Lai Kuen, Alice.

** For identification purposes only*

"Please also refer to the published version of this announcement in The Standard"