

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT ABOUT THIS FORM, YOU SHOULD CONSULT A STOCKBROKER OR OTHER REGISTERED DEALER IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

此乃重要文件，務請立即處理。閣下如對本表格有任何疑問，應諮詢股票經紀或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

IF YOU HAVE SOLD OR TRANSFERRED ALL YOUR SHARES IN EGANA JEWELLERY & PEARLS LIMITED (THE "COMPANY"), YOU SHOULD AT ONCE HAND THIS ELECTION FORM AND THE ACCOMPANYING DOCUMENTS TO THE PURCHASER OR TRANSFEREE OR TO THE BANK, STOCKBROKER OR OTHER AGENT THROUGH WHOM THE SALE WAS EFFECTED FOR TRANSMISSION TO THE PURCHASER OR TRANSFEREE.

閣下如已出售或轉讓名下所有聯洲珠寶有限公司(「本公司」)之股份，應立即將本選擇表格及隨附之文件送交買主或承讓人或經手買賣之銀行，股票經紀或其他代理商，以便轉交買主或承讓人。

This Election Form is referred to in the accompanying document to the Shareholders dated 18 August 2006 in relation to a Scheme of Arrangement between the Company and the Scheme Shareholders (the "Composite Document") You should read it with the Composite Document. Defined terms in the Composite Document apply to this Election Form.

本選擇表格乃日期為二零零六年八月十八日致股東有關本公司與計劃股東之間之協議安排之隨附文件(「綜合文件」)內的選擇表格。務請閣下連同綜合文件一併閱讀本表格。本選擇表格所用詞彙與綜合文件所界定者具相同涵義。

聯洲國際集團有限公司

EGANA GOLDPFEIL

(HOLDINGS) LIMITED

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock code: 048)

(股份編號: 048)

EGANA

JEWELLERY & PEARLS LIMITED

(聯洲珠寶有限公司)

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock code: 926)

(股份編號: 926)

**Scheme of Arrangement
(under Section 86 of the Companies Law of the Cayman Islands)**

協議安排
(根據開曼群島公司法第86條)

ELECTION FORM

選擇表格

FOR THE CASH ALTERNATIVE

供現金選擇使用

IF YOU WISH TO RECEIVE ONLY THE SHARE ALTERNATIVE UNDER THE SCHEME OF ARRANGEMENT, YOU DO NOT NEED TO COMPLETE THIS FORM. IF YOU WISH TO RECEIVE THE CASH ALTERNATIVE IN RESPECT OF ALL OR PART OF THE SHARES IN THE COMPANY REGISTERED IN YOUR NAME AT THE RECORD TIME, you must complete, sign this Election Form and return it to Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not later than 4:00pm on 19 October 2006 or if later, such date as may be notified to the eligible Shareholders through press announcements. Announcements will be published in Chinese and English in the following newspapers:

如閣下僅欲收取協議安排項下之股份選擇，閣下無須填寫本表格。如閣下欲就於記錄時間時閣下名下於本公司之登記全部或部份股份收取現金選擇，閣下必須填妥及簽署本選擇表格，並須在二零零六年十月十九日下午四時正前(或倘有較後日期，則通過報章發表公佈通知合資格股東之有關日期為準)將本表格交回秘書商業服務有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)。有關公佈將會以中文及英文在下列報章刊登：

Chinese language

Hong Kong

Hong Kong Economic Times

English language

Hong Kong

The Standard

中文

香港

香港經濟日報

英文

香港

英文虎報

- If you hold Shares jointly with others, you must arrange for all your co-holders to sign this Election Form. If you are a body corporate, this Election Form must be signed on your behalf by one of its directors or a duly authorized officer.
- 倘閣下與他人聯名持有股份，閣下必須安排所有聯名持有人簽署本選擇表格。
- 倘閣下屬法人團體，則本選擇表格須由其中一名董事或正式授權之高級職員代表閣下簽署。
- If you sign this Election Form as an attorney for and on behalf of the registered holder of the Shares, the power of attorney or other authority (if any) under which it is signed or a certified copy thereof must be deposited with the share registrar of the Company, Secretaries Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong when this Election Form is lodged.
- 倘閣下以授權人士身份為股份之登記持有人及代其簽署此選擇表格，則於遞交本選擇表格時，務須將已簽署之授權書或其他授權文件(如有)或經證明之副本，遞交至本公司之股份過戶登記處秘書商業服務有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。
- This Election Form should be completed in BLOCK CAPITALS.
- 請用正楷填妥本選擇表格。

Read the notes to this Election Form before filling it in.

填寫本選擇表格前請先閱讀附註。

PART 1 – FULL NAME(S) AND ADDRESS

第1部份 – 全名及地址

Fill in the name of each registered holder and the address.

請填上每位登記持有之姓名及地址。

Give a daytime telephone number (including your country and area codes, if applicable) where you can be contacted if necessary.

請填上可以聯絡閣下之日間聯絡電話(如有需要),包括國家及地區代號(如適用)。

NAME(S) AND ADDRESS OF SHAREHOLDER(S)

股東姓名及地址

NAMES:(1)

姓名:(2)

(3)

(4)

ADDRESS:

地址:

CONTACT TELEPHONE NUMBER (INCLUDING COUNTRY AND AREA CODE):

聯絡電話(包括國家及地區代號):

PART 2 – ELECTION

第2部份 – 選擇

If you choose the Cash Alternative you should tick Box 1 and insert in Box 2 the number of Shares for which you wish to elect for the Cash Alternative.

如閣下選取現金選擇,請在空格1內加上[√]號並於空格2填上閣下欲選取現金選擇之股份數目。

Note 1: The cash consideration under the Cash Alternative will be paid in Hong Kong Dollars. The aggregate amount of cash payable under the Cash Alternative will not exceed HK\$130 million, but if you elect for the Cash Alternative you will be entitled to receive the Cash Alternative in respect of at least 30% of your holding of the Shares. Elections for the Cash Alternative in respect of more than 30% of your shareholdings will be scaled down as nearly as practicable on a pro rata basis to such excess elections amongst all the Scheme Shareholders, and the balance of such excess elections shall be deemed to be for the Share Alternative.

附註1: 現金選擇項下之現金代價將以港元支付。現金選擇項下應付之現金總額不會超過130,000,000港元,惟倘閣下選取現金選擇,將有權就閣下持有之最少30%股份收取現金選擇。選擇之現金選擇如超出閣下之30%股權,將盡可能在所有計劃股東之間,以該超出選擇為準按比例予以下調,而該超出選擇之餘額將被視為股份選擇。

Note 2: The Share Alternative will apply to the remaining number of Shares held by you. If you tick Box 1 and do not insert any number in Box 2, you will be deemed to have elected for the Cash Alternative in respect of your entire holding of the Shares.

附註2: 股份選擇將適用於閣下持有之餘下股份數目。倘閣下在空格1填上[√]號而未在空格2填寫任何數目,閣下將被視為就閣下所持全部股份選擇現金選擇。

I/WE CHOOSE THE CASH ALTERNATIVE (Note 1)

本人/吾等選取現金選擇(附註1)

Box 1 空格1

Empty box for Box 1

I/WE ELECT FOR THE CASH ALTERNATIVE IN RESPECT OF THE FOLLOWING NUMBER OF MY/OUR SHARES IN THE COMPANY (Note 2)

本人/吾等就於本公司以下數目之股份選取現金選擇(附註2)

Box 2 空格2

Empty box for Box 2

PART 3 – SIGN HERE

第3部份 – 簽名欄

Sign and date this Election Form.

請在本選擇表格簽名及填上日期。

In order to be effective, this Election Form must be signed personally (or under a power of attorney the original of which (or a certified copy thereof) must be lodged with this Election Form) by the registered holder. In the case of joint holders, all such holders must sign. In the case of a corporation, this Election Form must be signed on its behalf by one of its directors or a duly authorized officer.

本選擇表格必須由登記持有人親自簽署(或根據授權書簽署。授權書之正本(或其經證明之副本)必須連同本選擇表格提交),方為有效。倘登記持有人為聯名持有人,所有該等持有人必須簽署。倘登記持有人為法團,則本選擇表格須由登記持有人之其中一名董事或正式授權高級職員代表登記持有人簽署。

Completion Reminders:

If you want to receive the Cash Alternative for all or part of your Shares, have you:

- 1. filled out details of your name, address and contact telephone number (including country and area codes) in Part 1?
2. ticked the appropriate Box(es) to elect for the Cash Alternative?
3. specified in Box 2 the number of your Shares to which you wish the Cash Alternative to apply?
4. signed and dated this Election Form in Part 3?

填表備忘:

如閣下欲就名下全部或部份股份收取現金選擇,閣下是否已經:

- 1. 在第1部份填上閣下之姓名、地址及聯絡電話(包括國家及地區代號)?
2. 在適當之空格內加上√號以表示選取現金選擇?
3. 在空格2內註明閣下欲應用於現金選擇之股份數目?
4. 在第3部份簽署本選擇表格並已填上日期?

SIGNED (USUAL SIGNATURE(S))

簽署(常用簽署)

(1)

(2)

(3)

(4)

DATE: 2006

日期: 二零零六年 月 日

Notes:

1. Subject to the Scheme of Arrangement becoming effective, the proper execution of this Election Form will constitute an election for the Cash Alternative in respect of all or part of the Shares registered in your name at the Record Time, which election shall be irrevocable and not be capable of being withdrawn, unless with the prior written consent of the Company.

COMPLETE PART 2 TO ELECT THE CASH ALTERNATIVE.

2. If you do not fill out this Election Form or if this Election Form is not filled out in accordance with the Instructions on it, you will receive the Share Alternative in respect of all the Shares registered in your name at the Record Time.

3. If your Election Form has not been fully completed or has been completed incorrectly, the Company may at its absolute discretion nevertheless treat your Election Form as having been validly completed if it considers the omissions or mistakes to be immaterial.

4. Details of the Cash Alternative and the Share Alternative are set out in the Composite Document.

附註:

1. 待協議安排生效後,適當簽立本選擇表格將構成於記錄時間時閣下名下之所有或部份登記股份選取現金選擇,有關選擇將不可撤銷,並不可撤回,惟獲本公司事先書面同意者除外。

請填妥第2部份以選取現金選擇。

2. 如閣下並無填寫本選擇表格,或並未根據其上之指示填寫本選擇表格,閣下將就於記錄時間時閣下名下之所有登記股份收取股份選擇。

3. 如閣下並未完全填妥或正確填寫閣下之選擇表格,而本公司認為該遺漏或錯誤並不重大,則本公司有絕對酌情權視閣下之選擇表格已有效填妥。

4. 現金選擇及股份選擇之詳情載於綜合文件內。