CONSOLIDATED CASH FLOW STATEMENT
綜合現金流量表

For the year ended 30 June 2006 截至二零零六年六月三十日止年度

		1.7.2005 to 至 30.6.2006 (12 months個月) HK$'000 港幣千元	1.1.2004 to 至 30.6.2005 (18 months個月) HK$'000 港幣千元
CASH FLOWS FROM OPERATING ACTIVITIES	**經營業務的 現金流量**		
Operating profit	經營溢利	**130,511**	123,535
Adjustments for:	調整：		
Depreciation and amortisation	折舊及攤銷	**66,849**	109,140
Impairment loss on club debentures	會所債券減值虧損	**—**	444
Provision for doubtful debts written back	呆賬準備撥回	**(508)**	(2,294)
Provision for obsolete inventories	呆滯存貨準備	**3,383**	3,970
Gain on disposal of investment securities	出售證券投資的溢利	**—**	(1,509)
Loss on disposal of club debenture	出售會所債券的虧損	**10**	—
Loss on disposal of fixed assets	出售固定資產的虧損	**308**	837
Unrealised gain on derivative financial instruments	衍生財務工具的未變現之溢利	**(77)**	—
Reversal of provision for technical service fee	技術服務費準備撥回	**—**	(1,086)
Increase/(decrease) in liability for defined benefit retirement plans	定額福利退休計劃負債的增加／(減少)	**501**	(4,258)
Decrease in short-term employee benefit	短期僱員福利的減少	**(138)**	(159)
Interest paid	已付利息	**(10,234)**	(10,950)
Exchange adjustments	外匯調整	**(11,423)**	1,516
Operating profit before working capital changes	營運資金改變前的經營溢利	**179,182**	219,186
Decrease/(increase) in inventories	存貨的減少／(增加)	**10,209**	(24,359)
(Increase)/decrease in amount due from a jointly controlled entity	應收共同控制個體款項的(增加)／減少	**(1,052)**	12,193
Decrease in debtors, deposits and prepayments	應收賬款、按金及預付款的減少	**2,640**	3,383
(Increase)/decrease in bills receivable	應收票據的(增加)／減少	**(5,750)**	32,059
Decrease/(increase) in pledged deposits with financial institutions	作抵押、財務機構存款的減少／(增加)	**689**	(232)
Increase in creditors, deposits received and accruals	應付賬款、已收按金及應計費用的增加	**4,125**	7,407
Decrease in bills payable	應付票據的減少	**(12,556)**	(108,347)
Cash generated from operations	經營業務所產生的現金	**177,487**	141,290
Hong Kong profits tax paid	已付香港利得稅	**(6,473)**	(794)
Overseas tax paid	已付海外稅項	**(7,562)**	(16,305)
NET CASH FROM OPERATING ACTIVITIES	**經營業務的現金所得淨額**	**163,452**	124,191

		1.7.2005 to 至 30.6.2006 (12 months個月) HK$'000 港幣千元	1.1.2004 to 至 30.6.2005 (18 months個月) HK$'000 港幣千元
INVESTING ACTIVITIES	投資活動		
Interest received	已收利息	**2,844**	2,170
Dividend received from a jointly controlled entity	已收共同控制個體的股息	**3,000**	2,000
Loan received	已收貸款	**2,333**	—
Loan advanced	借出貸款	**—**	(12,390)
Sales proceeds of club debenture	出售會所債券的所得款項	**168**	—
Refund of club debenture	會所債券回款	**75**	75
Purchase of fixed assets	購買固定資產	**(18,386)**	(37,048)
Net proceeds from disposal of fixed assets	出售固定資產的所得款項淨額	**2,282**	3,857
Sales proceeds of investment securities	出售證券投資的所得款項	**—**	1,509
NET CASH USED IN INVESTING ACTIVITIES	投資活動的現金所用淨額	**(7,684)**	(39,827)
FINANCING ACTIVITIES	融資活動		
Decrease in bank loans	銀行貸款的減少	**(102,412)**	(44,497)
Decrease in other loans	其他貸款的減少	**—**	(4,957)
Inception of new finance leases	新做融資租賃	**—**	492
Decrease in obligations under finance leases	融資租賃負債的減少	**(98)**	(27)
Dividends paid	付出股息	**(31,636)**	(29,202)
NET CASH USED IN FINANCING ACTIVITIES	融資活動的現金所用淨額	**(134,146)**	(78,191)
INCREASE IN CASH AND CASH EQUIVALENTS	現金及現金等值物的增加	**21,622**	6,173
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR/PERIOD	年／期初現金及現金等值物結餘	**235,585**	221,056
EFFECT OF FOREIGN EXCHANGE RATE CHANGES	匯率變動的影響	**557**	8,356
CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR/PERIOD	年／期末現金及現金等值物結餘	**257,764**	235,585
ANALYSIS OF THE BALANCES OF CASH AND CASH EQUIVALENTS	現金及現金等值物結餘的分析		
Cash and bank balances	現金及銀行結餘	**257,764**	235,585

Lam Soon (Hong Kong) Limited 南順(香港)有限公司