

*The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**福記食品服務控股有限公司  
FU JI Food and Catering Services Holdings Limited  
(the “Issuer”)**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1175)**

**Issue of HK\$1,000,000,000  
Zero Coupon Convertible Bonds due 2009  
(the “Convertible Bonds”)  
convertible into ordinary shares of the Issuer  
(Stock Code: 1506)**

*Sole Bookrunner and Lead Manager*



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Convertible Bonds as described in the Offering Circular dated 3 November 2006 and such listing and permission to deal in the Convertible Bonds is expected to become effective on or about 10 November 2006.

*As at the date of this notice, the Board of Directors of FU JI Food and Catering Services Holdings Limited comprises (Chairman) Mr. Wei Dong; (Executive Directors) Ms. Yao Juan, Mr. Tung Fai and Ms. Ku Wang; (Non-executive Director) Ms. Josephine Price; and (Independent non-executive Directors) Ms. Tsui Wai Ling Carlye, Mr. Wong Chi Keung, Ms. Yang Liu and Mr. Su Gang Bing.*

By order of the board of directors of  
**FU JI Food and Catering Services Holdings Limited**  
**WEI Dong**  
*Chairman*

Hong Kong, 6 November 2006

“Please also refer to the published version of this announcement in South China Morning Post.”